

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado		% Crecimiento real
		2011	2010	
1 Metlife México	9,160,885	13.75	16.62	-7.60
2 G.N.P.	8,059,856	12.09	12.21	10.63
3 AXA Seguros	5,064,826	7.60	8.98	-5.43
4 BBVA Bancomer	4,633,710	6.95	6.04	28.54
5 Inbursa	3,874,687	5.81	4.62	40.68
6 Monterrey New York Life	3,481,612	5.22	5.12	14.08
7 Santander	2,993,308	4.49	1.16	331.98
8 Qualitas	2,966,307	4.45	4.03	23.30
9 Banorte Generali	2,512,650	3.77	3.22	30.97
10 Mapfre Tepeyac	2,376,435	3.57	3.25	22.40
11 Banamex	2,218,292	3.33	3.40	9.34
12 Pensiones Banorte Generali	1,782,530	2.67	2.18	37.17
13 Aba/Seguros	1,551,899	2.33	2.80	-7.11
14 Atlas	1,536,364	2.31	2.20	17.06
15 Pensiones BBVA Bancomer	1,527,368	2.29	3.52	-27.29
16 Allianz México	1,319,130	1.98	1.83	20.56
17 CHARTIS	1,061,330	1.59	2.19	-18.66
18 Zurich	1,052,793	1.58	1.83	-3.47
19 Argos AEGON	727,763	1.09	0.93	31.04
20 ACE Seguros	672,869	1.01	1.41	-20.02
21 HSBC Seguros	651,423	0.98	1.17	-6.90
22 GMX Seguros	623,823	0.94	1.23	-15.25
23 Royal & Sunalliance	471,130	0.71	0.80	-1.73
24 FM Global	461,702	0.69	0.85	-9.03
25 ALICO México	453,843	0.68	0.69	10.59
26 Interacciones	444,483	0.67	0.84	-11.36
27 Metropolitana	427,584	0.64	0.65	10.98
28 ProFuturo G.N.P.	400,124	0.60	0.31	113.18
29 Afirme	374,021	0.56	0.41	53.13
30 Seguros Azteca	331,252	0.50	0.51	9.82
31 General de Seguros	292,245	0.44	0.49	0.46
32 HDI Seguros	289,330	0.43	0.42	14.59
33 Chubb de México	208,177	0.31	0.26	34.75
34 ANA	202,964	0.30	0.27	27.51
35 Hir Seguros	199,455	0.30	0.38	-12.81
36 Cardif Vida	173,475	0.26	0.32	-8.00
37 HSBC Vida	172,437	0.26	0.18	60.15
38 Plan Seguro	148,222	0.22	0.25	-1.98
39 El Potosí	141,485	0.21	0.22	8.63
40 Assurant Vida	128,886	0.19	0.20	5.87
41 Seguros Azteca Daños	126,409	0.19	0.11	98.42
42 QBE de México	119,477	0.18	0.28	-27.57
43 SHF Cred Vivienda	117,297	0.18	0.09	108.31
44 Multiva	110,704	0.17	0.25	-24.56
45 La Latinoamericana	107,349	0.16	0.11	57.89
46 BUPA México	84,779	0.13	0.12	18.58

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado		% Crecimiento real
		2011	2010	
47 Tokio Marine	83,128	0.12	0.16	-13.17
48 El Aguila	82,291	0.12	0.13	7.58
49 Médica Integral G.N.P.	77,169	0.12	0.08	54.99
50 Sompo Japan	62,661	0.09	0.06	81.26
51 XL Insurance	55,535	0.08	0.09	-1.28
52 Primero Seguros Vida	51,516	0.08	0.06	43.60
53 Atradius	46,734	0.07	0.07	12.70
54 Salud Preventis	40,432	0.06	0.05	24.62
55 Patrimonial Daños	37,399	0.06	0.05	20.55
56 AXA Salud	31,683	0.05	0.07	-24.67
57 CESCE	30,156	0.05	0.05	-3.73
58 Genworth Seg. de Credito	29,564	0.04	0.03	72.03
59 General de Salud	27,689	0.04	0.04	23.74
60 Insignia Life	25,877	0.04	0.01	478.26
61 Cardif Seguros Generales	24,670	0.04	0.00	-993.48
62 Patrimonial Vida	19,521	0.03	0.00	716.44
63 Dentegra	17,405	0.03	0.02	55.08
64 Centauro	14,862	0.02	0.02	14.58
65 Pensiones Banamex	11,329	0.02	0.00	681.85
66 HSBC Pensiones	10,949	0.02	0.00	842.25
67 Prudential	9,520	0.01	0.01	47.60
68 Pensiones Inbursa	8,249	0.01	0.00	310.81
69 Skandia Vida	4,594	0.01	0.01	7.56
70 ING Pensiones	2,656	0.00	0.00	165.87
71 Mapfre Crédito	1,686	0.00	0.01	-61.46
72 Principal Pensiones	712	0.00	0.00	311.56
73 Metlife Pensiones	402	0.00	0.00	246.55
74 Principal México	188	0.00	0.00	-17.90
75 Pensiones Royal & Sun	119	0.00	0.00	100.00
76 Vitamédica	67	0.00	0.00	-16.25
TOTAL GENERAL	66,645,450	100.00	100.00	11.73

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 Qualitas	2,966,307	11.78	23.30
2 AXA Seguros	2,742,632	10.89	-4.88
3 Inbursa	2,648,209	10.52	72.56
4 BBVA Bancomer	2,130,576	8.46	55.41
5 G.N.P.	1,989,841	7.90	-9.12
6 Mapfre Tepeyac	1,694,713	6.73	15.62
7 Aba/Seguros	1,551,899	6.16	-7.11
8 Banorte Generali	1,184,373	4.70	18.01
9 Atlas	962,831	3.82	12.36
10 CHARTIS	953,484	3.79	-20.57
11 Zurich	911,677	3.62	-2.23
12 GMX Seguros	623,823	2.48	-15.25
13 FM Global	461,702	1.83	-9.03
14 Allianz México	414,898	1.65	2.72
15 Royal & Sunalliance	368,168	1.46	-1.44
16 Metropolitana	350,880	1.39	18.02
17 Afirme	332,073	1.32	58.28
18 Santander	311,243	1.24	-7.27
19 ACE Seguros	274,564	1.09	-29.96
20 HDI Seguros	258,004	1.02	11.27
21 General de Seguros	256,270	1.02	-2.75
22 Interacciones	233,942	0.93	-7.60
23 ANA	202,964	0.81	27.51
24 HSBC Seguros	178,529	0.71	-28.01
25 Chubb de México	143,179	0.57	11.11
26 Seguros Azteca Daños	126,409	0.50	98.42
27 El Potosí	119,375	0.47	6.02
28 SHF Cred Vivienda	117,297	0.47	108.31
29 QBE de México	96,987	0.39	-2.17
30 El Aguila	82,291	0.33	7.58
31 Sampo Japan	62,661	0.25	81.26
32 Tokio Marine	62,020	0.25	-20.54
33 Multiva	56,183	0.22	-23.89
34 XL Insurance	55,535	0.22	-1.28
35 Banamex	48,598	0.19	8.49
36 Atradius	46,734	0.19	12.70
37 La Latinoamericana	38,861	0.15	135.75
38 Patrimonial Daños	37,399	0.15	20.55
39 CESCE	30,156	0.12	-3.73
40 Genworth Seg. de Credito	29,564	0.12	72.03
41 Cardif Seguros Generales	24,670	0.10	-993.48
42 Mapfre Crédito	1,686	0.01	-61.46
TOTAL GENERAL	25,183,207	100.00	10.02

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 Qualitas	2,965,138	21.00	23.31
2 AXA Seguros	1,912,476	13.54	-9.25
3 G.N.P.	1,593,489	11.28	-7.47
4 Aba/Seguros	1,345,448	9.53	-8.03
5 Inbursa	1,246,222	8.82	96.59
6 BBVA Bancomer	1,008,680	7.14	2.20
7 Banorte Generali	793,532	5.62	15.04
8 Mapfre Tepeyac	662,367	4.69	0.15
9 Atlas	365,932	2.59	19.30
10 Zurich	331,671	2.35	7.83
11 Metropolitana	329,365	2.33	21.78
12 HDI Seguros	227,824	1.61	10.87
13 ANA	202,964	1.44	27.51
14 Royal & Sunalliance	187,871	1.33	31.05
15 General de Seguros	170,983	1.21	-3.17
16 HSBC Seguros	147,276	1.04	-16.89
17 Afirme	141,098	1.00	26.57
18 CHARTIS	134,718	0.95	-27.27
19 El Potosí	91,479	0.65	9.65
20 El Aguila	82,291	0.58	7.58
21 Patrimonial Daños	37,399	0.26	20.55
22 La Latinoamericana	33,354	0.24	87.53
23 ACE Seguros	32,637	0.23	-10.63
24 Multiva	32,251	0.23	-26.00
25 Allianz México	20,146	0.14	40.87
26 Seguros Azteca Daños	14,695	0.10	-21.03
27 Santander	13,601	0.10	-87.82
28 Banamex	5,326	0.04	0.60
29 Sampo Japan	693	0.00	24.19
30 Tokio Marine	(2,771)	(0.02)	-145.61
31 Interacciones	(6,238)	(0.04)	-106.85
TOTAL GENERAL	14,121,919	100.00	6.59

Compañías	Primas Directas Emisión 2011 (Importe)	% Participación Mercado 2011	% Crecimiento real
1 Qualitas	1,841,983	18.71	26.34
2 AXA Seguros	1,301,406	13.22	10.30
3 G.N.P.	1,077,648	10.95	-5.89
4 Aba/Seguros	1,008,174	10.24	-8.23
5 Inbursa	879,009	8.93	113.39
6 BBVA Bancomer	861,787	8.75	2.53
7 Banorte Generali	583,463	5.93	10.29
8 Mapfre Tepeyac	451,834	4.59	-6.63
9 Zurich	331,908	3.37	9.63
10 Metropolitana	285,994	2.90	19.95
11 Atlas	219,304	2.23	19.18
12 Royal & Sunalliance	142,039	1.44	31.66
13 HDI Seguros	127,626	1.30	13.43
14 HSBC Seguros	124,282	1.26	-15.21
15 ANA	116,561	1.18	28.35
16 CHARTIS	99,730	1.01	-21.13
17 Afirme	94,142	0.96	16.88
18 General de Seguros	89,007	0.90	2.76
19 El Aguila	82,291	0.84	7.58
20 El Potosí	53,467	0.54	14.60
21 Multiva	20,642	0.21	-18.31
22 La Latinoamericana	20,219	0.21	47.32
23 Seguros Azteca Daños	14,695	0.15	-21.03
24 Santander	13,601	0.14	-87.82
25 Allianz México	7,292	0.07	56.65
26 Banamex	5,326	0.05	0.60
27 Patrimonial Daños	1,810	0.02	76.76
28 Sampo Japan	486	0.00	41.98
29 Tokio Marine	(1,997)	(0.02)	-142.65
30 Interacciones	(3,713)	(0.04)	-106.42
31 ACE Seguros	(4,486)	(0.05)	*
TOTAL GENERAL	9,845,532	100.00	9.52

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 Qualitas	1,073,228	27.01	20.97
2 AXA Seguros	606,081	15.25	-34.13
3 G.N.P.	411,030	10.34	5.18
4 Inbursa	366,871	9.23	65.56
5 Aba/Seguros	332,720	8.37	-7.03
6 Banorte Generali	209,952	5.28	30.69
7 Mapfre Tepeyac	199,798	5.03	25.31
8 BBVA Bancomer	146,893	3.70	0.32
9 Atlas	139,391	3.51	20.47
10 HDI Seguros	84,784	2.13	18.64
11 General de Seguros	79,665	2.00	-8.89
12 ANA	75,470	1.90	42.41
13 Royal & Sunalliance	44,847	1.13	29.00
14 Afirme	44,773	1.13	51.03
15 Metropolitana	42,043	1.06	39.03
16 El Potosí	35,884	0.90	4.97
17 HSBC Seguros	22,995	0.58	-24.93
18 CHARTIS	22,862	0.58	-42.10
19 Allianz México	12,854	0.32	33.26
20 La Latinoamericana	12,353	0.31	240.58
21 Multiva	10,814	0.27	-32.35
22 ACE Seguros	2,162	0.05	-21.37
23 Sompo Japan	206	0.01	-4.19
24 Patrimonial Daños	18	0.00	-90.00
25 Tokio Marine	(775)	(0.02)	-154.42
26 Zurich	(1,127)	(0.03)	-127.64
27 Interacciones	(2,129)	(0.05)	-106.36
TOTAL GENERAL	3,973,662	100.00	3.42

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 ACE Seguros	34,961	23.80	4.18
2 Qualitas	28,715	19.54	-35.33
3 G.N.P.	25,294	17.22	-35.61
4 CHARTIS	11,792	8.03	-37.71
5 Mapfre Tepeyac	10,735	7.31	-40.39
6 HDI Seguros	9,471	6.45	-45.09
7 ANA	6,449	4.39	-54.65
8 AXA Seguros	4,989	3.40	-33.08
9 Axa/Seguros	4,555	3.10	-30.21
10 Atlas	2,811	1.91	-7.62
11 General de Seguros	2,311	1.57	-8.62
12 El Potosí	2,128	1.45	-17.77
13 Metropolitana	1,327	0.90	-25.44
14 Zurich	891	0.61	19.62
15 Inbursa	342	0.23	-12.34
16 Banorte Generali	117	0.08	-8.66
17 Royal & Sunalliance	19	0.01	-73.97
18 Multiva	19	0.01	171.43
19 Tokio Marine	0	0.00	-100.00
TOTAL GENERAL	146,925	100.00	-30.33

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 G.N.P.	79,517	51.04	-45.93
2 Patrimonial Daños	35,570	22.83	19.28
3 Qualitas	21,212	13.61	41.10
4 HDI Seguros	5,943	3.81	39.51
5 ANA	4,483	2.88	292.90
6 Atlas	4,426	2.84	11.74
7 Afirme	2,183	1.40	69.36
8 Royal & Sunalliance	966	0.62	52.61
9 La Latinoamericana	782	0.50	79.77
10 Multiva	776	0.50	-66.54
11 CHARTIS	335	0.21	-8.97
12 Tokio Marine	2	0.00	0.00
13 Interacciones	(396)	(0.25)	42.45
TOTAL GENERAL	155,799	100.00	-24.38

Posición	Compañía	Primas Directas Emision 2011 (Importe)	% de Crecimiento	Resultado Neto (importe)	% Indice Combinado
1	Qualitas	2,965,138	23.31	-14,341	100
2	AXA Seguros	1,912,476	-9.25	358,389	91
3	G.N.P.	1,593,489	-7.47	44,253	100
4	Aba/Seguros	1,345,448	-8.03	178,718	83
5	Inbursa	1,246,222	96.59	-165,946	91
	GRANDES	9,062,774	8.78	401,073	94
6	BBVA Bancomer	1,008,680	2.20	283,676	70
7	Banorte Generali	793,532	15.04	87,176	80
8	Mapfre Tepeyac	662,367	0.15	12,400	102
9	Atlas	365,932	19.30	26,407	90
10	Zurich	331,671	7.83	19,583	101
11	Metropolitana	329,365	21.78	-2,528	94
12	HDI Seguros	227,824	10.87	3,700	103
13	ANA	202,964	27.51	1,573	98
14	Royal & Sunalliance	187,871	31.05	-42,523	128
15	General de Seguros	170,983	-3.17	-6,415	95
	MEDIANAS	4,281,189	9.56	383,048	90
16	HSBC Seguros	147,276	-16.89	64,816	51
17	Afirme	141,098	26.57	3,157	95
18	CHARTIS	134,718	-27.27	-8,866	118
19	El Potosí	91,479	9.65	2,068	101
20	El Aguila	82,291	7.58	3,819	100
21	Patrimonial Daños	37,399	20.55	3,239	91
22	La Latinoamericana	33,354	87.53	-1,030	103
23	ACE Seguros	32,637	-10.63	-18,878	189
24	Multiva	32,251	-26.00	-13,338	154
25	Allianz México	20,146	40.87	-2,681	112
26	Seguros Azteca Daños	14,695	-21.03	-880	68
27	Santander	13,601	-87.82	-48,344	388
28	Banamex	5,326	0.60	19,001	*
29	Sompo Japan	693	24.23	487	26
30	Tokio Marine	(2,771)	-145.61	-7,193	200
31	Interacciones	(6,238)	-106.85	-12,812	38
32	QBE de México	0	0.00	6	0
33	Monterrey New York Life	0	0.00	0	0
	CHICAS	777,956	-23.00	-17,428	104
	TOTAL	14,121,919	6.59	766,693	94