

Companies	Premium written 2012	% Market Share		% Growth
		2012	2011	
1 Metlife Mexico	19,996,092	13.31	14.18	7.24
2 G.N.P.	17,110,811	11.39	11.63	11.90
3 AXA Seguros	13,757,655	9.16	9.02	15.97
4 BBVA Bancomer	9,701,375	6.46	6.25	18.02
5 Banamex	8,811,899	5.86	3.72	79.86
6 Inbursa	8,340,464	5.55	5.74	10.56
7 Monterrey New York Life	7,459,197	4.96	5.01	13.28
8 Banorte Generali	6,952,349	4.63	4.04	30.77
9 Qualitas	6,408,724	4.26	4.08	19.46
10 Mapfre Tepeyac	6,217,691	4.14	3.73	26.58
11 Pensiones Banorte Generali	3,805,339	2.53	3.12	-7.34
12 Pensiones BBVA Bancomer	3,446,772	2.29	1.61	63.14
13 Allianz Mexico	3,407,734	2.27	2.19	18.13
14 Atlas	3,404,304	2.27	2.50	3.33
15 Aba/Seguros	3,059,660	2.04	2.28	1.84
16 Zurich	2,685,983	1.79	1.46	40.19
17 Santander	2,619,894	1.74	3.26	-38.94
18 Interacciones	2,423,190	1.61	1.44	28.33
19 ACE Seguros	1,772,372	1.18	1.00	35.12
20 CHARTIS	1,689,250	1.12	1.38	-7.06
21 GMX Seguros	1,530,563	1.02	1.02	13.65
22 HSBC Seguros	1,248,863	0.83	0.96	-1.16
23 ProFuturo G.N.P.	1,146,846	0.76	0.73	19.82
24 Royal & Sunalliance	1,051,672	0.70	0.68	18.13
25 FM Global	879,190	0.59	0.60	10.49
26 Seguros Azteca	830,976	0.55	0.45	39.95
27 Argos AEGON	813,335	0.54	1.01	-38.66
28 Afirme	731,807	0.49	0.54	2.30
29 General de Seguros	667,275	0.44	0.50	2.26
30 ALICO Mexico	658,970	0.44	0.60	-16.09
31 HDI Seguros	601,887	0.40	0.42	8.77
32 HSBC Vida	600,830	0.40	0.28	63.80
33 Chubb de Mexico	511,188	0.34	0.32	22.87
34 Metropolitana	486,550	0.32	0.58	-36.31
35 ANA	444,417	0.30	0.29	15.30
36 Plan Seguro	397,892	0.26	0.24	23.80
37 Hir Seguros	397,695	0.26	0.28	9.63
38 QBE de Mexico	369,089	0.25	0.20	38.91
39 El Potosi	282,500	0.19	0.22	-0.21
40 Multiva	280,511	0.19	0.18	18.71
41 Primero Seguros Vida	257,976	0.17	0.09	113.23
42 BUPA Mexico	257,453	0.17	0.14	42.41
43 Tokio Marine	253,013	0.17	0.15	29.79
44 Assurant Vida	252,864	0.17	0.20	-2.71
45 Cardif Vida	246,538	0.16	0.26	-27.42
46 SHF Cred Vivienda	228,566	0.15	0.17	-0.51
47 La Latinoamericana	177,639	0.12	0.12	9.87
48 El Aguila	160,845	0.11	0.12	1.03
49 SIS NOVA	148,741	0.10	0.07	51.58
50 Sampo Japan	143,985	0.10	0.08	43.61
51 XL Insurance	127,794	0.09	0.07	48.69
52 Salud Preventis	120,142	0.08	0.04	110.89

Companies	Premium written 2012	% Market Share		% Growth
		2012	2011	
53 Atradius	115,887	0.08	0.07	22.45
54 HDI-Gerling	110,381	0.07	0.06	43.96
55 Medica Integral G.N.P.	81,953	0.05	0.10	-38.60
56 Patrimonial Daños	80,352	0.05	0.06	5.27
57 General de Salud	68,904	0.05	0.05	0.54
58 AXA Salud	51,693	0.03	0.05	-17.28
59 Genworth Seg. de Credito	49,715	0.03	0.05	-17.59
60 Centauro	46,989	0.03	0.02	59.80
61 Dentegra	40,174	0.03	0.04	-19.98
62 Insignia Life	39,855	0.03	0.02	99.37
63 CESCE	37,418	0.02	0.04	-29.32
64 Pensiones Inbursa	34,363	0.02	0.01	253.92
65 Prudential	29,492	0.02	0.02	46.21
66 Seguros Azteca Daños	29,377	0.02	0.10	-76.66
67 Cardif Seguros Generales	19,802	0.01	0.03	-43.62
68 PREVEM Seguros	14,222	0.01	0.01	76.82
69 Skandia Vida	12,180	0.01	0.01	29.68
70 HSBC Pensiones	9,671	0.01	0.01	-26.18
71 SURA Mexico	6,442	0.00	0.01	-10.86
72 Pensiones Banamex	5,357	0.00	0.01	-65.44
73 Mapfre Credito	4,020	0.00	0.00	-37.69
74 Principal Pensiones	2,349	0.00	0.00	65.77
75 Seguros Priza	2,346	0.00	0.00	NE
76 Patrimonial Vida	1,689	0.00	0.02	-92.00
77 Metlife Pensiones	438	0.00	0.00	-18.28
78 Principal Mexico	298	0.00	0.00	-16.99
79 Vitamedica	233	0.00	0.00	1.30
80 Pensiones Horizonte BG	NE	0.00	0.00	-100.00
TOTAL	150,273,966	100.00	100.00	14.24

Companies	Premium written 2012	% Market Share 2012	% Growth
1 AXA Seguros	8,240,776	13.68	25.24
2 Qualitas	6,408,724	10.64	19.46
3 Inbursa	5,573,601	9.25	11.22
4 Mapfre Tepeyac	4,798,230	7.97	32.02
5 G.N.P.	4,758,603	7.90	16.25
6 Banorte Generali	4,038,991	6.70	32.39
7 BBVA Bancomer	3,198,608	5.31	4.62
8 Aba/Seguros	3,059,660	5.08	1.84
9 Atlas	2,325,234	3.86	3.19
10 Zurich	2,153,515	3.57	36.08
11 Interacciones	2,135,045	3.54	39.39
12 Allianz Mexico	1,574,535	2.61	36.98
13 CHARTIS	1,572,131	2.61	-0.96
14 GMX Seguros	1,530,563	2.54	13.65
15 Santander	965,515	1.60	6.37
16 Royal & Sunalliance	880,515	1.46	25.18
17 FM Global	879,190	1.46	10.49
18 ACE Seguros	760,034	1.26	43.14
19 Afirme	608,444	1.01	-2.96
20 HDI Seguros	599,642	1.00	21.67
21 General de Seguros	577,469	0.96	3.23
22 ANA	444,417	0.74	15.30
23 Chubb de Mexico	351,796	0.58	25.33
24 Metropolitana	340,161	0.56	-45.88
25 QBE de Mexico	336,703	0.56	46.01
26 HSBC Seguros	303,123	0.50	-1.02
27 El Potosi	241,603	0.40	-4.07
28 SHF Cred Vivienda	228,566	0.38	-0.51
29 Tokio Marine	184,294	0.31	26.46
30 El Aguila	160,845	0.27	1.03
31 Sompo Japan	143,985	0.24	43.61
32 XL Insurance	127,794	0.21	48.69
33 Multiva	123,628	0.21	22.79
34 Atradius	115,887	0.19	22.45
35 HDI-Gerling	110,381	0.18	43.96
36 Banamex	109,009	0.18	8.17
37 Patrimonial Daños	80,352	0.13	5.27
38 La Latinoamericana	58,194	0.10	-7.41
39 Genworth Seg. de Credito	49,715	0.08	-17.59
40 CESCE	37,418	0.06	-29.32
41 Seguros Azteca Daños	29,377	0.05	-76.66
42 Cardif Seguros Generales	19,802	0.03	-43.62
43 Mapfre Credito	4,020	0.01	-37.69
TOTAL	60,240,096	100.00	17.06

Companies	Premium written 2012	% Market Share 2012	% Growth
1 Qualitas	6,407,984	20.90	19.47
2 AXA Seguros	5,663,602	18.47	33.99
3 G.N.P.	3,248,650	10.60	10.03
4 Aba/Seguros	2,552,316	8.32	0.80
5 Inbursa	2,391,915	7.80	6.37
6 Mapfre Tepeyac	1,958,312	6.39	51.49
7 Banorte Generali	1,725,630	5.63	14.25
8 BBVA Bancomer	1,682,915	5.49	1.87
9 Zurich	824,268	2.69	27.00
10 Atlas	736,121	2.40	5.88
11 HDI Seguros	532,751	1.74	21.97
12 ANA	444,417	1.45	15.30
13 General de Seguros	377,454	1.23	12.38
14 Afirme	316,862	1.03	20.41
15 Royal & Sunalliance	300,691	0.98	-12.73
16 Metropolitana	295,865	0.97	-49.17
17 HSBC Seguros	232,218	0.76	-1.54
18 CHARTIS	195,034	0.64	-13.01
19 El Potosi	188,580	0.62	-5.00
20 El Aguila	160,845	0.52	1.03
21 Multiva	87,033	0.28	37.56
22 Patrimonial Daños	80,352	0.26	5.27
23 ACE Seguros	72,562	0.24	72.09
24 La Latinoamericana	52,222	0.17	-4.06
25 Santander	47,566	0.16	73.66
26 Chubb de Mexico	32,598	0.11	NE
27 Seguros Azteca Daños	26,409	0.09	-6.32
28 Banamex	11,386	0.04	12.43
29 Allianz Mexico	11,218	0.04	-54.60
30 Sompo Japan	1,320	0.00	35.21
31 Tokio Marine	49	0.00	-104.46
32 Interacciones	NE	0.00	-100.00
TOTAL	30,659,143	100.00	15.21

Companies	Premium written 2012	% Market Share 2012	% Growth
1 Qualitas	3,916,093	18.71	18.65
2 AXA Seguros	3,525,912	16.85	36.80
3 G.N.P.	2,387,386	11.41	16.80
4 Aba/Seguros	1,883,266	9.00	-0.86
5 Inbursa	1,673,647	8.00	4.25
6 Mapfre Tepeyac	1,473,717	7.04	63.16
7 BBVA Bancomer	1,411,879	6.75	2.01
8 Banorte Generali	1,258,455	6.01	13.44
9 Zurich	818,122	3.91	26.72
10 Atlas	388,111	1.85	3.19
11 HDI Seguros	313,240	1.50	27.98
12 ANA	257,898	1.23	13.50
13 Metropolitana	234,237	1.12	-53.29
14 Afirme	204,871	0.98	18.06
15 Royal & Sunalliance	201,935	0.96	-23.10
16 HSBC Seguros	189,927	0.91	-2.19
17 General de Seguros	170,262	0.81	5.65
18 El Aguila	160,845	0.77	1.03
19 CHARTIS	132,549	0.63	-19.65
20 El Potosi	104,788	0.50	-3.91
21 Multiva	60,432	0.29	60.25
22 Santander	47,566	0.23	73.66
23 La Latinoamericana	39,170	0.19	12.65
24 Chubb de Mexico	32,598	0.16	NE
25 Seguros Azteca Daños	26,409	0.13	-6.32
26 Banamex	11,386	0.05	12.43
27 Patrimonial Daños	2,721	0.01	-35.99
28 Sampo Japan	1,083	0.01	41.57
29 ACE Seguros	310	0.00	-106.95
30 Tokio Marine	270	0.00	-155.53
31 Allianz Mexico	210	0.00	-97.16
32 Interacciones	NE	0.00	-100.00
TOTAL	20,929,294	100.00	15.09

Companies	Premium written 2012	% Market Share 2012	% Growth
1 Qualitas	2,339,952	25.94	18.96
2 AXA Seguros	2,123,197	23.53	29.68
3 Inbursa	717,699	7.96	11.69
4 Aba/Seguros	658,413	7.30	5.44
5 G.N.P.	616,003	6.83	-11.73
6 Banorte Generali	467,086	5.18	16.54
7 Mapfre Tepeyac	458,058	5.08	24.04
8 Atlas	332,185	3.68	10.37
9 BBVA Bancomer	271,036	3.00	1.14
10 General de Seguros	202,505	2.24	18.79
11 HDI Seguros	187,493	2.08	15.07
12 ANA	163,218	1.81	16.50
13 Afirme	106,471	1.18	23.82
14 Royal & Sunalliance	97,288	1.08	21.78
15 El Potosi	79,965	0.89	-6.41
16 Metropolitana	60,080	0.67	-23.16
17 CHARTIS	43,963	0.49	12.46
18 HSBC Seguros	42,291	0.47	1.50
19 Multiva	24,655	0.27	2.09
20 La Latinoamericana	12,111	0.13	-33.16
21 Allianz Mexico	10,984	0.12	-36.52
22 Zurich	4,084	0.05	145.58
23 Patrimonial Daños	2,459	0.03	28.95
24 ACE Seguros	565	0.01	-75.77
25 Sampo Japan	236	0.00	11.79
26 Interacciones	NE	0.00	-100.00
27 Tokio Marine	(300)	0.00	-52.69
TOTAL	9,021,698	100.00	14.83

Companies	Premium written 2012	% Market Share 2012	% Growth
1 ACE Seguros	71,688	23.79	61.89
2 Qualitas	63,609	21.11	12.35
3 G.N.P.	37,245	12.36	-10.17
4 Mapfre Tepeyac	26,537	8.80	31.38
5 HDI Seguros	20,803	6.90	16.44
6 ANA	18,018	5.98	44.63
7 CHARTIS	17,370	5.76	-9.75
8 AXA Seguros	14,493	4.81	17.93
9 Aba/Seguros	10,637	3.53	31.67
10 Atlas	7,822	2.60	27.52
11 General de Seguros	4,687	1.56	10.39
12 El Potosi	3,827	1.27	-4.40
13 Zurich	2,062	0.68	17.03
14 Metropolitana	1,548	0.51	-35.95
15 Inbursa	569	0.19	2.52
16 Royal & Sunalliance	309	0.10	259.30
17 Banorte Generali	89	0.03	-35.97
18 Tokio Marine	79	0.03	*
19 Multiva	NE	0.00	-100.00
TOTAL	301,390	100.00	19.66

Companies	Premium written 2012	% Market Share 2012	% Growth
1 G.N.P.	208,016	51.14	22.87
2 Qualitas	88,330	21.72	121.87
3 Patrimonial Daños	75,172	18.48	7.12
4 HDI Seguros	11,216	2.76	0.09
5 Atlas	8,003	1.97	-33.55
6 Afirme	5,520	1.36	52.16
7 ANA	5,283	1.30	-6.79
8 Multiva	1,946	0.48	40.91
9 Royal & Sunalliance	1,159	0.28	-42.11
10 CHARTIS	1,151	0.28	28.64
11 La Latinoamericana	941	0.23	-38.79
12 Allianz Mexico	24	0.01	NE
13 Sompo Japan	1	0.00	NE
14 Interacciones	NE	0.00	-100.00
15 Tokio Marine	(1)	0.00	-104.55
TOTAL	406,760	100.00	28.14

AUTOMOBILE INSURANCE 2Q12

Position	Companies	Premium Written 2012	% Growth	Net Result	Combined Ratio
1	Qualitas	6,407,984	19.47	646,030	89
2	AXA Seguros	5,663,602	33.99	514,009	93
3	G.N.P.	3,248,650	10.03	136,021	99
4	Aba/Seguros	2,552,316	0.80	526,644	85
5	Inbursa	2,391,915	6.37	80,538	95
	GRANDES	20,264,467	16.97	1,903,242	92
6	Mapfre Tepeyac	1,958,312	51.49	71,155	94
7	Banorte Generali	1,725,630	14.12	317,707	75
8	BBVA Bancomer	1,682,915	1.87	660,967	67
9	Zurich	824,268	27.00	93,462	94
10	Atlas	736,121	5.88	139,217	83
11	HDI Seguros	532,751	21.97	42,934	96
12	ANA	444,417	15.30	22,842	93
13	General de Seguros	377,454	12.38	62,129	95
14	Afirme	316,862	20.41	25,119	87
15	Royal & Sunalliance	300,691	-12.73	-28,074	122
	MEDIANAS	8,899,420	17.64	1,407,458	85
16	Metropolitana	295,865	-49.17	54,532	114
17	HSBC Seguros	232,218	-1.54	134,508	48
18	CHARTIS	195,034	-13.01	-38,345	133
19	El Potosi	188,580	-5.00	8,781	98
20	El Aguila	160,845	1.03	7,270	105
21	Multiva	87,033	37.56	25,322	84
22	Patrimonial Daños	80,352	5.27	9,281	85
23	ACE Seguros	72,562	72.09	13,582	81
24	La Latinoamericana	52,222	-4.06	-5,522	131
25	Santander	47,566	73.65	9,822	4
26	Chubb de Mexico	32,598	100.00	6,793	(129)
27	Seguros Azteca Daños	26,409	-6.32	9,080	92
28	Banamex	11,386	12.43	46,239	*
29	Allianz Mexico	11,218	-54.60	7,821	106
30	Sompo Japan	1,320	35.17	1,337	51
31	Tokio Marine	49	104.48	7,736	489
32	Interacciones	0	100.00	4,629	0
33	QBE de Mexico	0	0.00	-37	0
	CHICAS	1,495,255	-13.16	302,828	88
1	Patria	0	0.00	10,533	86
2	QBE del Istmo	0	0.00	123	21
	REASEGURADORAS	0	0.00	10,656	86
	TOTAL	30,659,143	15.21	3,624,183	90