



Companies	Premium written 2017	% Market Share		% Growth
		2016	2017	
1 Metlife México	19,643,756	14.51	15.42	15.68
2 G.N.P.	14,251,849	11.18	11.18	8.93
<b>3 Qualitas</b>	<b>8,791,665</b>	<b>5.18</b>	<b>6.90</b>	<b>45.14</b>
4 AXA Seguros	8,202,630	7.76	6.44	-9.66
5 Banorte	7,727,215	7.49	6.06	-11.79
6 Monterrey New York Life	7,286,135	5.29	5.72	17.67
7 Banamex	6,777,406	4.51	5.32	28.49
8 BBVA Bancomer	6,578,498	5.64	5.16	-0.34
9 Inbursa	5,118,694	4.73	4.02	-7.52
10 Mapfre México	4,207,793	3.53	3.30	1.75
11 Atlas	3,647,183	3.37	2.86	-7.45
12 Allianz México	3,010,048	1.93	2.36	33.20
13 Aba/Seguros	2,587,720	1.67	2.03	32.74
14 Pensiones Banorte	1,978,535	1.28	1.55	32.60
15 GMX Seguros	1,915,399	1.46	1.50	12.15
16 Pensiones BBVA Bancomer	1,903,137	1.36	1.49	19.40
17 Zurich Daños	1,825,306	1.42	1.43	9.53
18 Zurich Santander	1,734,669	1.48	1.36	0.32
19 HDI Seguros	1,550,257	0.88	1.22	50.57
20 AIG Seguros	1,497,816	1.57	1.18	-18.66
21 Afirme	1,370,705	0.77	1.08	51.35
22 ACE Seguros	1,312,585	1.44	1.03	-22.08
23 ProFuturo G.N.P.	954,706	0.73	0.75	12.04
24 Zurich Vida	825,232	0.36	0.65	96.01
25 FM Global	796,476	0.64	0.63	6.54
26 General de Seguros	774,235	0.63	0.61	4.39
27 Patrimonial Inbursa	725,092	0.54	0.57	13.94
28 HSBC Seguros	723,078	0.93	0.57	-33.22
29 Seguros SURA	704,501	0.50	0.55	21.09
30 Ve Por Más	602,657	0.44	0.47	17.42
31 Seguros Azteca	528,221	0.31	0.41	46.47
32 Hir Seguros	502,738	0.40	0.39	8.25
33 SURA Vida	492,036	0.21	0.39	102.79
34 Cardif Seguros Generales	477,560	0.13	0.37	203.73
35 Plan Seguro	424,160	0.31	0.33	15.74
36 Argos AEGON	420,243	0.87	0.33	-58.79
37 Cardif Vida	398,503	0.20	0.31	69.38
38 El Potosi	397,869	0.30	0.31	14.35
39 Pensiones SURA	363,438	0.38	0.29	-19.24
40 ANA	356,048	0.21	0.28	47.53
41 BUPA México	348,829	0.26	0.27	13.55
42 La Latinoamericana	296,250	0.25	0.23	0.84
43 Assurant Vida	269,774	0.24	0.21	-2.94
44 QBE de México	252,058	0.19	0.20	16.10
45 HDI-Gerling	247,770	0.12	0.19	83.73
46 Tokio Marine	214,694	0.16	0.17	11.95
47 Insignia Life	197,293	0.22	0.15	-22.50
48 El Águila	191,116	0.11	0.15	44.42
49 Primero Seguros	186,736	0.08	0.15	99.51
50 Sampo Japan	186,005	0.08	0.15	95.47



**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2017

TOTAL MARKET

Figures in Thousands of Mexican Pesos

Companies	Premium written 2017	% Market Share		% Growth
		2016	2017	
51 Seguros Azteca Daños	173,524	0.21	0.14	-28.70
52 SHF Cred Vivienda	134,881	0.11	0.11	7.98
53 Patrimonial Vida	126,628	0.09	0.10	17.31
54 Atradius	118,651	0.19	0.09	-46.75
55 Pan-American México	112,282	0.05	0.09	97.97
56 BBVA Bancomer Salud	102,805	0.06	0.08	39.16
57 MediAccess	99,099	0.26	0.08	-67.76
58 SIS NOVA	98,465	0.03	0.08	159.06
59 Solunion Crédito	81,360	0.06	0.06	18.97
60 Prudential	65,768	0.04	0.05	46.34
61 Chubb de México	63,110	0.31	0.05	-82.82
62 Aserta Seguros de Vida	60,324	0.05	0.05	9.60
63 Patrimonial Daños	55,099	0.03	0.04	48.23
64 Metlife Más	54,966	0.05	0.04	-11.11
65 General de Salud	49,039	0.01	0.04	530.57
66 AXA Salud	48,818	0.04	0.04	10.06
67 Dentegra	40,868	0.05	0.03	-34.62
68 Old Mutual Life	38,406	0.01	0.03	121.92
69 PREVEM Seguros	31,942	0.02	0.03	37.43
70 Centauro	20,349	0.02	0.02	3.44
71 Genworth Seg. de Crédito	15,851	0.01	0.01	-4.51
72 Tláloc Seguros	13,319	0.00	0.01	859.62
73 CESCE	9,916	0.01	0.01	8.99
74 Interacciones	9,915	0.00	0.01	144.57
75 Odontoprev	6,264	0.01	0.00	-16.78
76 Pensiones Banamex	6,108	0.00	0.00	76.89
77 Pensiones Inbursa	5,098	0.00	0.00	18.32
78 Metlife Pensiones	2,404	0.00	0.00	70.14
79 HSBC Pensiones	989	0.00	0.00	-57.51
80 Principal Pensiones	512	0.00	0.00	-31.51
81 Principal México	90	0.00	0.00	-7.14
<b>TOTAL</b>	<b>127,423,170</b>	<b>100.00</b>	<b>100.00</b>	<b>8.91</b>



Companies	Premium written	% Market Share	% Growth
<b>1 Qualitas</b>	<b>8,791,665</b>	<b>18.43</b>	<b>45.14</b>
2 G.N.P.	4,438,393	9.30	4.58
3 AXA Seguros	4,060,843	8.51	-0.30
4 Banorte	3,167,957	6.64	-15.02
5 Inbursa	2,868,342	6.01	-2.06
6 Aba/Seguros	2,587,720	5.42	32.74
7 Mapfre México	2,541,474	5.33	3.81
8 BBVA Bancomer	2,130,302	4.47	-9.16
9 GMX Seguros	1,915,399	4.02	12.15
10 Zurich Daños	1,825,306	3.83	9.53
11 Atlas	1,758,967	3.69	3.30
12 HDI Seguros	1,545,889	3.24	50.61
13 AIG Seguros	1,464,477	3.07	-17.74
14 Afirme	1,121,172	2.35	68.01
15 ACE Seguros	999,755	2.10	-8.13
16 Allianz México	862,906	1.81	15.90
17 FM Global	796,476	1.67	6.54
18 Zurich Santander	523,803	1.10	6.84
19 Seguros SURA	499,715	1.05	11.64
20 General de Seguros	488,527	1.02	13.11
21 Cardif Seguros Generales	477,560	1.00	203.73
22 ANA	356,048	0.75	47.53
23 HDI-Gerling	247,770	0.52	83.73
24 QBE de México	229,128	0.48	5.53
25 El Potosi	227,261	0.48	6.72
26 El Águila	191,116	0.40	44.42
27 Primero Seguros	186,736	0.39	99.51
28 Sampo Japan	186,005	0.39	95.47
29 Patrimonial Inbursa	175,439	0.37	22.39
30 Seguros Azteca Daños	173,524	0.36	-28.70
31 Tokio Marine	173,222	0.36	13.25
32 SHF Cred Vivienda	134,881	0.28	7.98
33 Atradius	118,651	0.25	-46.75
34 Banamex	81,865	0.17	33.31
35 Solunion Crédito	81,360	0.17	18.97
36 Ve Por Más	69,403	0.15	-1.96
37 Patrimonial Daños	55,099	0.12	48.23
38 La Latinoamericana	53,125	0.11	-1.81
39 Chubb de México	45,970	0.10	-73.22
40 Genworth Seg. de Crédito	15,851	0.03	-4.51
41 Tláloc Seguros	13,319	0.03	859.62
42 CESCE	9,916	0.02	8.99
43 HSBC Seguros	7,661	0.02	-16.94
44 Interacciones	689	0.00	-103.08
<b>TOTAL</b>	<b>47,700,687</b>	<b>100.00</b>	<b>11.13</b>



Companies	Premium written	% Market Share	% Growth
<b>1 Qualitas</b>	<b>8,791,155</b>	<b>33.51</b>	<b>45.14</b>
2 G.N.P.	3,278,838	12.50	12.60
3 Aba/Seguros	2,259,883	8.61	34.49
4 AXA Seguros	1,980,129	7.55	-26.32
5 HDI Seguros	1,355,905	5.17	52.01
6 Banorte	1,355,091	5.17	-5.30
7 BBVA Bancomer	1,307,978	4.99	4.45
8 Inbursa	1,180,059	4.50	8.36
9 Zurich Daños	830,032	3.16	9.54
10 Mapfre México	792,465	3.02	-39.85
11 Atlas	733,365	2.80	41.71
12 Afirme	450,986	1.72	34.74
13 ANA	356,048	1.36	47.53
14 General de Seguros	352,127	1.34	11.22
15 ACE Seguros	177,656	0.68	-19.41
16 El Potosi	167,897	0.64	6.97
17 Seguros SURA	149,802	0.57	10.48
18 Primero Seguros	148,570	0.57	87.43
19 El Águila	142,409	0.54	7.61
20 AIG Seguros	131,749	0.50	-26.06
21 Patrimonial Daños	55,099	0.21	48.23
22 Ve Por Más	49,070	0.19	-5.64
23 Zurich Santander	45,930	0.18	6.44
24 La Latinoamericana	45,124	0.17	-11.79
25 Cardif Seguros Generales	28,973	0.11	-19.84
26 Seguros Azteca Daños	22,250	0.08	81.48
27 Allianz México	19,221	0.07	18.25
28 Banamex	14,814	0.06	460.05
29 Tokio Marine	4,603	0.02	93.60
30 Patrimonial Inbursa	4,466	0.02	-7.83
31 Sompo Japan	1,009	0.00	120.79
32 Chubb de México	(1)	0.00	-89.08
<b>TOTAL</b>	<b>26,232,702</b>	<b>100.00</b>	<b>15.83</b>



Companies	Premium written	% Market Share	% Growth
<b>1 Qualitas</b>	<b>5,098,040</b>	<b>28.42</b>	<b>41.24</b>
2 G.N.P.	2,627,442	14.64	12.38
3 Aba/Seguros	1,838,184	10.25	36.45
4 AXA Seguros	1,249,040	6.96	-32.40
5 BBVA Bancomer	1,087,714	6.06	4.91
6 Banorte	1,026,956	5.72	11.21
7 HDI Seguros	997,728	5.56	58.79
8 Zurich Daños	819,534	4.57	9.42
9 Inbursa	791,468	4.41	7.45
10 Mapfre México	620,590	3.46	-41.75
11 Atlas	385,252	2.15	32.31
12 Afirme	324,751	1.81	52.89
13 ANA	195,854	1.09	63.58
14 General de Seguros	156,891	0.87	-1.83
15 El Águila	132,088	0.74	6.51
16 AIG Seguros	116,378	0.65	-11.97
17 Seguros SURA	108,927	0.61	14.45
18 Primero Seguros	100,104	0.56	79.71
19 El Potosi	88,936	0.50	3.43
20 Zurich Santander	45,930	0.26	6.44
21 Ve Por Más	30,966	0.17	-0.07
22 La Latinoamericana	30,960	0.17	-14.37
23 Seguros Azteca Daños	22,250	0.12	81.48
24 Allianz México	19,221	0.11	18.25
25 Banamex	14,814	0.08	460.05
26 Patrimonial Inbursa	4,466	0.02	-7.83
27 Patrimonial Daños	4,446	0.02	*
28 Tokio Marine	1,180	0.01	30.59
29 Sompo Japan	678	0.00	236.65
30 ACE Seguros	248	0.00	-62.61
31 Chubb de México	(1)	0.00	-89.08
<b>TOTAL</b>	<b>17,941,038</b>	<b>100.00</b>	<b>14.23</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2017

TRUCKS &amp; BUSES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Qualitas</b>	<b>3,500,091</b>	<b>46.57</b>	<b>51.41</b>
2 AXA Seguros	720,153	9.58	-13.61
3 G.N.P.	535,295	7.12	14.29
4 Aba/Seguros	411,630	5.48	27.62
5 Inbursa	386,109	5.14	10.09
6 Banorte	328,133	4.37	-35.32
7 Atlas	325,952	4.34	58.19
8 HDI Seguros	298,790	3.98	38.10
9 BBVA Bancomer	220,265	2.93	2.23
10 General de Seguros	187,322	2.49	23.36
11 Mapfre México	150,911	2.01	-34.66
12 ANA	123,941	1.65	31.71
13 Afirme	112,775	1.50	-8.96
14 El Potosi	77,794	1.04	11.24
15 Primero Seguros	48,465	0.64	105.67
16 Seguros SURA	38,173	0.51	-1.08
17 Ve Por Más	16,647	0.22	-14.86
18 AIG Seguros	11,508	0.15	-12.45
19 La Latinoamericana	11,094	0.15	2.73
20 ACE Seguros	5,732	0.08	1.43
21 Tokio Marine	3,421	0.05	144.32
22 Zurich Daños	1,164	0.02	93.50
23 Patrimonial Daños	537	0.01	-24.20
24 Sompo Japan	330	0.00	29.31
<b>TOTAL</b>	<b>7,516,231</b>	<b>100.00</b>	<b>20.90</b>



EstadisticAMIS

Written Premium Analysis  
TOURIST AUTOMOBILES

1st Quarter 2017

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 ACE Seguros	171,511	41.78	-19.65
2 Qualitas	67,854	16.53	23.84
3 G.N.P.	38,122	9.29	-1.28
4 HDI Seguros	36,839	8.97	27.46
5 ANA	29,956	7.30	45.41
6 Mapfre México	20,964	5.11	-1.17
7 El Águila	10,270	2.50	24.75
8 Aba/Seguros	10,069	2.45	-4.91
9 AXA Seguros	9,877	2.41	64.08
10 General de Seguros	5,774	1.41	50.19
11 Atlas	4,002	0.97	-3.14
12 AIG Seguros	2,757	0.67	-91.40
13 El Potosi	1,166	0.28	12.59
14 Zurich Daños	1,035	0.25	-10.54
15 Inbursa	202	0.05	-22.49
16 Seguros SURA	144	0.04	-70.42
17 Banorte	1	0.00	-98.85
18 Tokio Marine	0	0.00	-100.06
<b>TOTAL</b>	<b>410,546</b>	<b>100.00</b>	<b>-7.86</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2017

OTHER AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Qualitas</b>	<b>125,170</b>	<b>34.30</b>	<b>54.73</b>
2 G.N.P.	77,979	21.37	16.46
3 Patrimonial Daños	50,116	13.73	37.67
4 Cardif Seguros Generales	28,973	7.94	-19.84
5 HDI Seguros	22,549	6.18	22.59
6 Atlas	18,160	4.98	12.48
7 Afirme	13,460	3.69	-952.64
8 Zurich Daños	8,298	2.27	18.60
9 ANA	6,297	1.73	-8.89
10 La Latinoamericana	3,070	0.84	-26.92
11 Seguros SURA	2,557	0.70	89.96
12 Inbursa	2,280	0.62	58.20
13 General de Seguros	2,140	0.59	99.05
14 Ve Por Más	1,457	0.40	-0.46
15 AIG Seguros	1,105	0.30	43.42
16 AXA Seguros	1,057	0.29	*
17 ACE Seguros	165	0.05	-76.01
18 El Águila	50	0.01	-46.14
19 Tokio Marine	2	0.00	*
<b>TOTAL</b>	<b>364,886</b>	<b>100.00</b>	<b>31.07</b>





## EstadisticAMIS

Figures in Thousands of Mexican Pesos

AUTOMOBILE INSURANCE 1st Quarter 2017

Position	Companies	Premium Written 2017	% Growth	Net Result	Combined Ratio
1	Qualitas	8,791,155	45.14	256,073	92
2	G.N.P.	3,278,838	12.60	23,217	101
3	Aba/Seguros	2,259,883	34.49	212,897	86
4	AXA Seguros	1,980,129	-26.32	285,541	100
5	HDI Seguros	1,355,905	52.01	44,777	97
	<b>Total Grandes</b>	<b>17,665,910</b>	<b>24.16</b>	<b>822,505</b>	<b>94</b>
6	Banorte	1,355,091	-5.30	146,835	103
7	BBVA Bancomer	1,307,978	4.45	84,613	92
8	Inbursa	1,180,059	8.36	-263,540	101
9	Zurich Daños	830,032	9.54	-48,977	106
10	Mapfre México	792,465	-39.85	-10,104	105
11	Atlas	733,365	41.71	46,327	91
12	Afirme	450,986	34.74	39,357	85
13	ANA	356,048	47.53	27,809	88
14	General de Seguros	352,127	11.22	96,012	100
15	ACE Seguros	177,656	-19.41	76,217	(238)
	<b>Total Medianas</b>	<b>7,535,807</b>	<b>0.77</b>	<b>285,722</b>	<b>97</b>
16	El Potosi	167,897	6.97	3,198	100
17	Seguros SURA	149,802	10.48	-68,498	149
18	Primero Seguros	148,570	87.43	11,153	81
19	El Aguila	142,409	7.61	16,491	96
20	AIG Seguros	131,749	-26.06	34,316	97
21	Patrimonial Daños	55,099	48.23	18,750	77
22	Ve Por Más	49,070	-5.64	8,263	94
23	Zurich Santander	45,930	6.44	48,547	(19)
24	La Latinoamericana	45,124	-11.79	-1,588	108
25	Cardif Seguros Generales	28,973	-19.84	-8,402	106
26	Seguros Azteca Daños	22,250	81.48	5,615	78
27	Allianz México	19,221	18.25	9,885	44
28	Banamex	14,814	460.05	16,888	*
29	Tokio Marine	4,603	93.60	255	83
30	Patrimonial Inbursa	4,466	-7.83	-1,095	92
31	Sompo Japan	1,009	120.79	-244	88
32	Chubb de México	(1)	-89.08	367	*
	<b>Total Chicas</b>	<b>1,030,985</b>	<b>9.59</b>	<b>16,171</b>	<b>92</b>
	<b>TOTAL</b>	<b>26,232,702</b>	<b>15.83</b>	<b>1,124,398</b>	<b>95</b>