



Companies	Premium written 2019	% Market Share		% Growth
		2018	2019	
1 G.N.P.	67,994,655	11.61	11.77	12.91
2 Metlife México	55,152,539	11.93	9.55	-10.91
3 BBVA Seguros	47,054,363	7.76	8.14	16.85
4 Citibanamex Seguros	39,962,470	4.69	6.92	64.06
5 AXA Seguros	39,939,838	7.17	6.91	7.33
6 Quálitas	34,249,207	6.33	5.93	4.35
7 Monterrey New York Life	30,258,872	5.60	5.24	4.09
8 Mapfre México	28,143,432	3.04	4.87	78.14
9 Banorte	26,550,614	4.94	4.60	3.65
10 Chubb Seguros México	19,227,713	3.61	3.33	2.69
11 Inbursa	18,506,423	3.66	3.20	-2.60
12 Atlas	15,571,397	2.74	2.70	9.64
13 Allianz México	15,426,518	2.83	2.67	5.13
14 Pensiones Banorte	11,484,528	2.00	1.99	10.77
15 Zurich Santander	10,925,701	1.55	1.89	35.93
16 ProFuturo Pensiones	9,303,097	1.23	1.61	45.78
17 HDI Seguros	8,925,839	1.69	1.55	1.87
18 Afirme	8,760,183	1.15	1.52	47.28
19 GMX Seguros	7,852,274	1.27	1.36	18.87
20 Zurich Daños	7,459,567	1.40	1.29	2.62
21 BBVA Pensiones	6,416,839	1.16	1.11	6.19
22 AIG Seguros	5,470,140	1.17	0.95	-10.14
23 Seguros SURA	4,827,761	1.11	0.84	-16.31
24 Seguros Azteca	3,612,160	0.45	0.63	53.98
25 HSBC Seguros	3,332,373	0.58	0.58	11.09
26 BUPA México	3,189,134	0.52	0.55	19.11
27 Seguros Argos	3,095,493	0.54	0.54	11.44
28 FM Global	2,953,355	0.50	0.51	13.06
29 Ve Por Más	2,578,603	0.41	0.45	22.22
30 Zurich Vida	2,384,538	0.53	0.41	-13.30
31 ANA	2,286,739	0.35	0.40	24.43
32 General de Seguros	2,189,270	0.47	0.38	-9.59
33 Plan Seguro	2,125,538	0.37	0.37	9.91
34 Cardif Vida	1,995,386	0.24	0.35	59.79
35 El Potosí	1,886,469	0.36	0.33	1.90
36 Assurant Vida	1,730,116	0.41	0.30	-18.57
37 Cardif Seguros Generales	1,728,287	0.15	0.30	118.81
38 Hir Seguros	1,664,487	0.21	0.29	53.04
39 XL Seguros	1,642,979	0.26	0.28	23.09
40 Seguros Azteca Daños	1,461,381	0.18	0.25	60.03
41 Agroasemex	1,452,111	0.31	0.25	-8.47
42 Insignia Life	1,346,171	0.22	0.23	16.46
43 Tokio Marine	1,133,831	0.22	0.20	-0.18
44 El Águila	1,108,805	0.18	0.19	18.76



EstadisticAMIS

Written Premium Analysis

4th Quarter 2019

TOTAL MARKET

Figures in Thousands of Mexican Pesos

Companies	Premium written 2019	% Market Share		% Growth
		2018	2019	
45 Pan-American México	1,086,085	0.13	0.19	55.48
46 Aserta Seguros de Vida	1,031,966	0.18	0.18	11.56
47 La Latinoamericana	870,998	0.18	0.15	-8.81
48 Patrimonial Inbursa	828,994	0.17	0.14	-6.17
49 Primero Seguros	799,244	0.17	0.14	-11.84
50 SIS NOVA	721,226	0.17	0.12	-17.54
51 HDI Global Seguros	640,768	0.12	0.11	3.23
52 Assurant Daños	576,111	0.15	0.10	-25.77
53 Prudential	551,371	0.08	0.10	30.87
54 AXA Salud	528,011	0.02	0.09	479.36
55 Sampo Japan	504,457	0.10	0.09	-6.68
56 Atradius	463,594	0.08	0.08	14.94
57 Patrimonial Vida	462,696	0.18	0.08	-51.23
58 SHF Créd Vivienda	462,623	0.10	0.08	-7.55
59 Solunion Crédito	460,568	0.07	0.08	20.72
60 Dentegra	395,006	0.06	0.07	20.08
61 General de Salud	366,382	0.06	0.06	17.45
62 PREVEM Seguros	355,413	0.06	0.06	12.03
63 Skandia Life	346,111	0.05	0.06	26.65
64 BBVA Salud	309,050	0.05	0.05	22.83
65 Berkley Seguros	276,970	0.03	0.05	60.36
66 MediAccess	234,606	0.05	0.04	-16.75
67 Tláloc Seguros	216,880	0.08	0.04	-44.41
68 Patrimonial Daños	174,309	0.03	0.03	2.64
69 Zurich Aseguradora Mexicana	155,559	0.13	0.03	-77.59
70 Centauro	139,935	0.02	0.02	29.40
71 Swiss Re Corporate Solutions	99,010	0.04	0.02	-52.94
72 Odontoprev	90,578	0.02	0.02	-7.04
73 Genworth Seg. de Crédito	66,365	0.01	0.01	9.92
74 Metlife Más	33,679	0.01	0.01	-38.81
75 Pensiones SURA	32,019	0.26	0.01	-97.60
76 Virginia Surety	26,300	0.00	0.00	3.17
77 Citibanamex Pensiones	16,298	0.00	0.00	-11.75
78 HSBC Pensiones	14,207	0.00	0.00	-3.62
79 Pensiones Inbursa	5,876	0.00	0.00	-34.96
80 Metlife Pensiones	5,410	0.00	0.00	18.15
81 Crabi	1,124	0.00	0.00	-
82 Principal México	222	0.00	0.00	-14.09
83 SPP Seguros	78	0.00	0.00	-
TOTAL	577,711,292	100.00	100.00	11.35

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2019

PROPERTY & CASUALTY

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Quálitas	34,249,207	15.80	4.35
2 Mapfre México	20,542,428	9.48	112.67
3 G.N.P.	19,166,928	8.84	12.09
4 AXA Seguros	18,016,382	8.31	4.38
5 Chubb Seguros México	16,836,085	7.77	5.06
6 Atlas	10,258,966	4.73	39.61
7 Inbursa	9,777,599	4.51	-3.10
8 Banorte	9,360,012	4.32	-12.73
9 HDI Seguros	8,827,369	4.07	1.24
10 GMX Seguros	7,852,274	3.62	18.87
11 Afirme	7,851,229	3.62	51.69
12 Zurich Daños	7,459,567	3.44	2.62
13 BBVA Seguros	7,027,192	3.24	8.42
14 AIG Seguros	5,291,791	2.44	-9.73
15 Allianz México	5,057,217	2.33	17.51
16 Seguros SURA	3,526,120	1.63	10.24
17 FM Global	2,953,355	1.36	13.06
18 Zurich Santander	2,721,554	1.26	4.78
19 ANA	2,286,739	1.06	24.43
20 General de Seguros	1,817,014	0.84	-11.61
21 Cardif Seguros Generales	1,728,287	0.80	118.81
22 XL Seguros	1,642,979	0.76	23.09
23 Seguros Azteca Daños	1,461,381	0.67	60.03
24 Agroasemex	1,427,025	0.66	-8.96
25 El Potosí	1,186,618	0.55	15.73
26 El Águila	1,108,805	0.51	18.76
27 Tokio Marine	1,045,518	0.48	4.10
28 Primero Seguros	799,244	0.37	-11.84
29 HDI Global Seguros	640,768	0.30	3.23
30 Assurant Daños	576,111	0.27	-25.77
31 Sampo Japan	504,457	0.23	-6.68
32 Ve Por Más	490,147	0.23	12.01
33 Atradius	463,594	0.21	14.94
34 SHF Créd Vivienda	462,623	0.21	-7.55
35 Solunion Crédito	460,568	0.21	20.72
36 La Latinoamericana	399,708	0.18	19.87
37 Citibanamex Seguros	308,308	0.14	-25.95
38 Berkley Seguros	276,970	0.13	60.36
39 Tláloc Seguros	216,880	0.10	-44.41
40 Patrimonial Inbursa	212,079	0.10	26.90
41 Patrimonial Daños	174,309	0.08	2.64
42 Swiss Re Corporate Solutions	99,010	0.05	-52.94
43 Genworth Seg. de Crédito	66,365	0.03	9.92
44 Zurich Aseguradora Mexicana	41,600	0.02	-92.42
45 Virginia Surety	26,300	0.01	3.17



EstadisticAMIS

Written Premium Analysis
PROPERTY & CASUALTY
Figures in Thousands of Mexican Pesos

4th Quarter 2019

Companies	Premium written	% Market Share	% Growth
46 Crabi	1,124	0.00	-
47 SPP Seguros	78	0.00	-
48 HSBC Seguros	0	0.00	-100.00
TOTAL	216,699,885	100.00	12.64

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2019

TOTAL AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Quálitas	34,248,148	29.77	4.35
2 G.N.P.	15,288,028	13.29	15.89
3 Chubb Seguros México	12,466,745	10.83	6.88
4 AXA Seguros	10,464,111	9.09	5.32
5 HDI Seguros	7,483,708	6.50	-2.48
6 Banorte	5,601,198	4.87	-0.71
7 BBVA Seguros	4,663,411	4.05	11.24
8 Mapfre México	3,582,814	3.11	0.83
9 Inbursa	3,363,840	2.92	-17.85
10 Atlas	3,328,297	2.89	2.80
11 Zurich Daños	2,682,239	2.33	-11.37
12 Afirme	2,316,192	2.01	12.13
13 ANA	2,286,739	1.99	24.43
14 Seguros SURA	1,343,557	1.17	11.12
15 General de Seguros	1,221,335	1.06	-3.60
16 El Potosí	875,690	0.76	13.24
17 El Águila	681,657	0.59	11.64
18 Primero Seguros	628,324	0.55	-17.34
19 AIG Seguros	557,851	0.48	-25.79
20 Cardif Seguros Generales	475,548	0.41	40.64
21 La Latinoamericana	350,564	0.30	18.44
22 Seguros Azteca Daños	303,261	0.26	75.29
23 Ve Por Más	278,389	0.24	13.50
24 Zurich Santander	179,845	0.16	1.05
25 Patrimonial Daños	174,309	0.15	2.64
26 Allianz México	132,520	0.12	58.68
27 Citibanamex Seguros	33,281	0.03	-63.92
28 Tokio Marine	25,565	0.02	52.58
29 Assurant Daños	11,402	0.01	73.42
30 Patrimonial Inbursa	8,513	0.01	-15.01
31 Sompo Japan	1,166	0.00	-26.42
32 Crabi	1,124	0.00	-
33 Virginia Surety	1,057	0.00	-60.13
TOTAL	115,060,428	100.00	4.68

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2019

DOMESTIC AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Quálitas	16,030,096	21.60	2.55
2 G.N.P.	11,273,297	15.19	13.31
3 Chubb Seguros México	9,445,317	12.73	3.98
4 AXA Seguros	6,825,742	9.20	3.54
5 HDI Seguros	5,296,037	7.14	-4.64
6 Banorte	4,227,288	5.70	-0.95
7 BBVA Seguros	3,865,541	5.21	12.43
8 Mapfre México	2,943,342	3.97	-3.97
9 Zurich Daños	2,641,263	3.56	-11.55
10 Inbursa	2,213,390	2.98	-19.23
11 Atlas	2,009,415	2.71	6.61
12 Afirme	1,520,988	2.05	10.21
13 ANA	1,252,400	1.69	21.40
14 Seguros SURA	1,024,387	1.38	6.17
15 El Águila	637,929	0.86	12.29
16 El Potosí	514,204	0.69	18.35
17 General de Seguros	512,850	0.69	2.49
18 AIG Seguros	419,785	0.57	-27.44
19 Primero Seguros	401,231	0.54	-21.17
20 Seguros Azteca Daños	303,261	0.41	75.29
21 La Latinoamericana	300,652	0.41	22.13
22 Zurich Santander	179,845	0.24	1.05
23 Ve Por Más	164,852	0.22	6.90
24 Allianz México	132,520	0.18	58.68
25 Citibanamex Seguros	33,281	0.04	-63.92
26 Tokio Marine	22,138	0.03	62.12
27 Assurant Daños	11,402	0.02	73.42
28 Patrimonial Inbursa	8,513	0.01	-15.01
29 Crabi	1,124	0.00	-
30 Sompó Japan	800	0.00	-33.80
31 Patrimonial Daños	(54)	0.00	-97.71
TOTAL	74,212,836	100.00	2.91

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2019

TRUCKS & BUSES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Quálitas	17,361,471	46.65	5.89
2 AXA Seguros	3,601,315	9.68	8.69
3 G.N.P.	3,303,289	8.88	33.24
4 Chubb Seguros México	2,596,939	6.98	16.39
5 HDI Seguros	1,880,470	5.05	2.79
6 Banorte	1,373,910	3.69	0.05
7 Atlas	1,242,412	3.34	-0.10
8 Inbursa	1,137,766	3.06	-15.40
9 ANA	857,638	2.30	35.81
10 BBVA Seguros	797,870	2.14	5.81
11 Afirme	740,905	1.99	16.90
12 General de Seguros	687,323	1.85	-7.25
13 Mapfre México	542,695	1.46	37.07
14 El Potosí	347,328	0.93	5.35
15 Seguros SURA	311,899	0.84	31.61
16 Primero Seguros	226,975	0.61	-9.59
17 Ve Por Más	107,891	0.29	24.63
18 La Latinoamericana	43,119	0.12	0.96
19 AIG Seguros	42,240	0.11	-24.19
20 Zurich Daños	6,607	0.02	-27.28
21 Patrimonial Daños	5,329	0.01	-12.32
22 Tokio Marine	3,300	0.01	11.84
23 Sampo Japan	366	0.00	-2.69
TOTAL	37,219,057	100.00	8.23



EstadisticAMIS

Written Premium Analysis

4th Quarter 2019

TOURIST AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Chubb Seguros México	424,489	29.06	21.66
2 Quálitas	266,063	18.21	7.43
3 G.N.P.	185,912	12.73	-4.95
4 HDI Seguros	183,994	12.60	6.91
5 ANA	99,723	6.83	-21.63
6 Mapfre México	96,777	6.63	4.80
7 AIG Seguros	81,311	5.57	-26.70
8 El Águila	43,630	2.99	3.14
9 AXA Seguros	28,344	1.94	15.25
10 General de Seguros	17,447	1.19	-25.56
11 El Potosí	14,157	0.97	55.04
12 Zurich Daños	8,529	0.58	-3.32
13 Atlas	7,524	0.52	-17.20
14 Inbursa	1,411	0.10	-23.59
15 Seguros SURA	1,158	0.08	16.96
16 Tokio Marine	126	0.01	-12.73
17 Primero Seguros	119	0.01	125.39
TOTAL	1,460,714	100.00	3.22

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2019

OTHER AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Quálitas	590,518	27.24	8.27
2 G.N.P.	525,529	24.24	-7.59
3 Cardif Seguros Generales	475,548	21.94	40.64
4 Patrimonial Daños	169,033	7.80	1.77
5 HDI Seguros	123,206	5.68	3.95
6 ANA	76,978	3.55	62.56
7 Atlas	68,946	3.18	-31.14
8 Afirme	54,299	2.50	4.69
9 Zurich Daños	25,840	1.19	14.97
10 AIG Seguros	14,515	0.67	123.44
11 Inbursa	11,273	0.52	46.93
12 AXA Seguros	8,710	0.40	78.69
13 La Latinoamericana	6,793	0.31	-4.30
14 Seguros SURA	6,113	0.28	-2.25
15 Ve Por Más	5,647	0.26	25.74
16 General de Seguros	3,714	0.17	82.26
17 Virginia Surety	1,057	0.05	-60.13
18 El Águila	98	0.00	-22.77
19 Tokio Marine	2	0.00	-67.42
20 Chubb Seguros México	0	0.00	-100.00
TOTAL	2,167,818	100.00	8.37



Position	Companies	Premium Written 2019	% Growth	Net Result	Combined Ratio
1	Quálitas	34,248,148	4.35	5,079,803	87
2	G.N.P.	15,288,028	15.89	1,089,842	94
3	Chubb Seguros México	12,466,745	6.88	403,971	102
4	AXA Seguros	10,464,111	5.32	1,790,690	89
5	HDI Seguros	7,483,708	-2.48	224,087	104
	Larges	79,950,740	6.20	8,588,393	91
6	Banorte	5,601,198	-0.71	1,656,911	81
7	BBVA Seguros	4,663,411	11.24	474,669	89
8	Mapfre México	3,582,814	0.83	188,223	98
9	Inbursa	3,363,840	-17.85	485,923	91
10	Atlas	3,328,297	2.80	576,538	84
11	Zurich Daños	2,682,239	-11.37	242,955	102
12	Afirme	2,316,192	12.13	139,696	98
13	ANA	2,286,739	24.43	155,984	90
14	Seguros SURA	1,343,557	11.12	248,956	84
15	General de Seguros	1,221,335	-3.60	166,451	119
	Mediums	30,389,622	0.88	4,336,306	91
16	El Potosí	875,690	13.24	98,905	91
17	El Águila	681,657	11.64	51,626	98
18	Primero Seguros	628,324	-17.34	-13,296	107
19	AIG Seguros	557,851	-25.79	-89,451	128
20	Cardif Seguros Generales	475,548	40.64	-66,143	90
21	La Latinoamericana	350,564	18.44	-22,956	126
22	Seguros Azteca Daños	303,261	75.29	196,869	40
23	Ve Por Más	278,389	13.50	16,249	107
24	Zurich Santander	179,845	1.05	115,024	27
25	Patrimonial Daños	174,309	2.64	41,175	89
26	Allianz México	132,520	58.68	26,584	74
27	Citibanamex Seguros	33,281	-63.92	133,397	0
28	Tokio Marine	25,565	52.58	2,744	90
29	Assurant Daños	11,402	73.42	-1,860	9
30	Patrimonial Inbursa	8,513	-15.01	-8,366	227
31	Sompo Japan	1,166	-26.42	2,264	73
32	Crabi	1,124	-	-32,844	*
33	Virginia Surety	1,057	-60.13	1,693	(65)
	Smalls	4,720,066	4.67	451,614	94
	TOTAL	115,060,428	4.68	13,376,313	91