

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. G.N.P.	42,602,747	11.34	12.15	11.81
02. Metlife México	38,882,196	10.18	11.09	13.74
03. BBVA Bancomer	28,599,066	8.16	8.16	4.34
04. AXA Seguros	25,525,244	7.15	7.28	6.25
05. Banorte	18,509,937	5.08	5.28	8.48
06. Monterrey New York Life	18,371,993	5.01	5.24	9.23
07. Quálitas	17,603,386	5.10	5.02	2.82
08. Mapfre México	13,083,450	6.60	3.73	-40.95
09. Inbursa	12,813,719	3.51	3.66	8.68
10. Chubb Seguros México	11,404,823	2.98	3.25	14.09
11. Pensiones Banorte	9,685,850	3.06	2.76	-5.77
12. Allianz México	9,107,356	2.51	2.60	8.02
13. Atlas	9,090,987	2.34	2.59	15.87
14. Citibanamex Seguros	8,872,339	3.80	2.53	-30.55
15. GMX Seguros	7,426,007	1.67	2.12	32.30
16. Zurich Santander	7,240,616	2.22	2.07	-3.03
17. Pensiones BBVA Bancomer	6,898,115	1.80	1.97	14.20
18. ProFuturo G.N.P.	5,415,377	1.91	1.54	-15.77
19. HDI Seguros	4,583,352	1.23	1.31	10.89
20. Zurich Daños	4,063,560	0.98	1.16	23.06
21. Afirme	3,775,583	1.68	1.08	-33.19
22. Seguros SURA	3,472,716	0.75	0.99	37.69
23. AIG Seguros	3,294,829	0.85	0.94	16.06
24. Agroasemex	3,128,815	0.47	0.89	97.14
25. HSBC Seguros	3,007,753	0.84	0.86	6.76
26. Seguros Azteca	2,387,880	1.06	0.68	-32.92
27. Patrimonial Vida	2,216,495	0.30	0.63	117.39
28. Seguros Azteca Daños	2,057,483	0.27	0.59	129.64
29. Seguros Argos	1,922,501	0.40	0.55	43.76
30. Hir Seguros	1,861,514	0.38	0.53	45.14
31. BUPA México	1,795,882	0.46	0.51	16.87
32. Ve Por Más	1,640,258	0.56	0.47	-12.13
33. Plan Seguro	1,621,342	0.40	0.46	21.65
34. Cardif Vida	1,540,303	0.40	0.44	16.03
35. ANA	1,479,000	0.39	0.42	13.41
36. FM Global	1,318,097	0.39	0.38	0.08
37. General de Seguros	1,281,068	0.35	0.37	10.55
38. El Potosí	1,055,531	0.29	0.30	9.24
39. Tokio Marine	995,248	0.27	0.28	10.82
40. Insignia Life	766,920	0.21	0.22	9.68
41. Prudential	727,321	0.15	0.21	40.04
42. Zurich Vida	706,728	0.23	0.20	-7.22
43. La Latinoamericana	681,751	0.20	0.19	1.53
44. El Águila	653,610	0.18	0.19	9.64
45. HDI Global Seguros	624,651	0.18	0.18	4.06
46. Cardif Seguros Generales	592,170	0.12	0.17	48.24
47. AXA Salud	514,707	0.04	0.15	280.13
48. Primero Seguros	481,644	0.11	0.14	27.85
49. Sampo Japan	461,795	0.14	0.13	-0.26

TOTAL

Cifras en Miles

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
50. Patrimonial Inbursa	457,359	0.15	0.13	-11.25
51. Atradius	426,948	0.10	0.12	30.27
52. Pan-American México	385,801	0.10	0.11	20.72
53. Solunion Crédito	333,930	0.09	0.10	4.74
54. General de Salud	315,959	0.06	0.09	51.55
55. Berkley Seguros	293,792	0.06	0.08	43.20
56. PREVEM Seguros	276,712	0.07	0.08	20.65
57. Swiss Re Corporate Solutions	273,004	0.03	0.08	214.57
58. Coface	248,590	0.00	0.07	0.00
59. Skandia Life	247,785	0.06	0.07	14.33
60. Dentegra	234,302	0.06	0.07	21.69
61. SHF Cred Vivienda	193,780	0.06	0.06	-10.29
62. BBVA Bancomer Salud	160,912	0.12	0.05	-58.39
63. Zurich Aseguradora Mexicana	124,375	0.05	0.04	-20.49
64. Assurant Daños	116,998	0.02	0.03	46.08
65. SIS NOVA	112,971	0.11	0.03	-68.89
66. Centauro	82,942	0.02	0.02	15.08
67. MediAccess	78,274	0.03	0.02	-10.74
68. Assurant Vida	59,247	0.03	0.02	-35.65
69. Virginia Surety	51,925	0.01	0.01	123.30
70. Tlálloc Seguros	50,110	0.02	0.01	-13.06
71. Odontoprev	47,281	0.02	0.01	-9.02
72. Genworth Seg. de Crédito	30,359	0.01	0.01	-8.97
73. Metlife Más	26,744	0.01	0.01	-10.72
74. SPP Seguros	26,491	0.00	0.01	385.80
75. Metlife Pensiones	16,712	0.00	0.00	399.64
76. Citibanamex Pensiones	14,949	0.00	0.00	102.64
77. SPT	14,684	0.00	0.00	0.00
78. Crabi	12,968	0.01	0.00	-27.22
79. Pensiones Inbursa	722	0.00	0.00	1,241.21
80. Aserta Seguros de Vida	606	0.04	0.00	-99.49
81. HSBC Pensiones	0	0.00	0.00	0.00
TOTAL	350,560,952	100.00	100.00	4.38

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	17,603,386	13.98	14.10	2.82
02. G.N.P.	10,795,088	8.00	8.65	10.22
03. AXA Seguros	10,490,277	8.21	8.40	4.33
04. Chubb Seguros México	9,990,575	7.13	8.00	14.40
05. Mapfre México	8,328,350	14.56	6.67	-53.29
06. GMX Seguros	7,426,007	4.58	5.95	32.30
07. Inbursa	7,150,568	5.37	5.73	8.77
08. Banorte	5,218,954	4.06	4.18	4.97
09. BBVA Bancomer	5,104,932	3.71	4.09	12.35
10. Atlas	4,670,180	3.79	3.74	0.62
11. HDI Seguros	4,577,474	3.37	3.67	10.82
12. Zurich Daños	4,063,560	2.70	3.26	23.06
13. Allianz México	3,313,230	2.41	2.65	12.38
14. AIG Seguros	3,169,563	2.23	2.54	16.00
15. Agroasemex	3,121,433	1.29	2.50	97.81
16. Afirme	2,456,808	3.25	1.97	-38.31
17. Seguros SURA	2,138,505	1.24	1.71	40.29
18. Seguros Azteca Daños	2,057,483	0.73	1.65	129.64
19. Zurich Santander	1,894,767	1.41	1.52	9.83
20. ANA	1,479,000	1.06	1.18	13.41
21. FM Global	1,318,097	1.08	1.06	0.08
22. Tokio Marine	967,153	0.71	0.77	10.72
23. General de Seguros	948,981	0.65	0.76	20.04
24. El Potosí	885,870	0.68	0.71	6.37
25. El Águila	653,610	0.49	0.52	9.64
26. HDI Global Seguros	624,651	0.49	0.50	4.06
27. Cardif Seguros Generales	592,170	0.33	0.47	48.24
28. Primero Seguros	481,644	0.31	0.39	27.85
29. Sompo Japan	461,795	0.38	0.37	-0.26
30. Atradius	426,948	0.27	0.34	30.27
31. Solunion Cr�dito	333,930	0.26	0.27	4.74
32. Ve Por M�s	321,215	0.32	0.26	-18.19
33. Berkley Seguros	293,792	0.17	0.24	43.20
34. Swiss Re Corporate Solutions	273,004	0.07	0.22	214.57
35. La Latinoamericana	262,139	0.20	0.21	9.22
36. Coface	248,590	0.00	0.20	0.00
37. SHF Cred Vivienda	193,780	0.18	0.16	-10.29
38. Patrimonial Inbursa	128,943	0.12	0.10	-13.14
39. Assurant Daños	116,998	0.07	0.09	46.08
40. Citibanamex Seguros	66,536	0.06	0.05	-11.64
41. Virginia Surety	51,925	0.02	0.04	123.30
42. Tl�loc Seguros	50,110	0.05	0.04	-13.06
43. Genworth Seg. de Cr�dito	30,359	0.03	0.02	-8.97
44. SPP Seguros	24,655	0.00	0.02	381.67
45. SPT	14,684	0.00	0.01	0.00
46. Crabi	12,968	0.01	0.01	-27.22
47. Zurich Aseguradora Mexicana	1,951	0.00	0.00	81.69
48. HSBC Seguros	0	0.00	0.00	0.00
TOTAL	124,836,639	100.00	100.00	1.93

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	17,602,153	32.02	30.15	2.82
02. G.N.P.	7,708,363	12.44	13.20	15.86
03. Chubb Seguros México	6,623,222	10.66	11.34	16.17
04. AXA Seguros	4,782,166	8.35	8.19	7.16
05. HDI Seguros	3,630,937	6.27	6.22	8.33
06. BBVA Bancomer	2,934,204	5.08	5.03	7.99
07. Banorte	2,467,306	4.40	4.23	4.86
08. Inbursa	1,901,630	3.33	3.26	6.90
09. Atlas	1,633,167	2.94	2.80	3.75
10. Mapfre México	1,491,599	2.55	2.55	9.37
11. ANA	1,479,000	2.44	2.53	13.41
12. Zurich Daños	1,323,678	1.86	2.27	33.23
13. Afirme	1,278,347	2.34	2.19	2.19
14. General de Seguros	661,082	1.03	1.13	20.05
15. El Potosí	540,068	0.91	0.92	10.68
16. Seguros SURA	514,150	0.63	0.88	51.81
17. Cardif Seguros Generales	472,466	0.50	0.81	77.72
18. Primero Seguros	352,069	0.49	0.60	35.70
19. El Águila	327,206	0.57	0.56	6.86
20. AIG Seguros	232,356	0.35	0.40	25.62
21. La Latinoamericana	162,904	0.26	0.28	17.08
22. Seguros Azteca Daños	118,930	0.31	0.20	-28.30
23. Ve Por Más	66,933	0.15	0.11	-18.18
24. Allianz México	29,318	0.03	0.05	68.60
25. SPT	14,684	0.00	0.03	0.00
26. Tokio Marine	13,320	0.03	0.02	-9.39
27. Crabi	12,968	0.03	0.02	-27.22
28. Patrimonial Inbursa	7,039	0.01	0.01	72.21
29. Assurant Daños	6,438	0.01	0.01	103.91
30. Virginia Surety	874	0.00	0.00	16.93
31. Zurich Santander	672	0.00	0.00	35.04
32. Sompo Japan	371	(0.00)	0.00	-20,039.86
34. Citibanamex Seguros	(12)	(0.00)	(0.00)	-97.76
TOTAL	58,389,607	100.00	100.00	9.21

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	8,424,490	26.30	23.61	-5.06
02. G.N.P.	4,835,179	12.38	13.55	15.70
03. Chubb Seguros México	4,428,244	11.40	12.41	15.09
04. AXA Seguros	3,214,061	8.91	9.01	6.93
05. BBVA Bancomer	2,410,297	6.76	6.76	5.67
06. HDI Seguros	2,075,798	6.59	5.82	-6.60
07. Banorte	1,803,852	5.29	5.06	1.10
08. Zurich Daños	1,314,256	2.92	3.68	33.48
09. Mapfre México	1,245,962	3.30	3.49	12.06
10. Inbursa	1,233,944	3.34	3.46	9.61
11. Atlas	977,930	2.92	2.74	-0.78
12. Afirme	977,609	2.88	2.74	0.76
13. ANA	843,757	2.26	2.36	10.45
14. El Águila	303,717	0.85	0.85	6.04
15. General de Seguros	282,387	0.68	0.79	22.31
16. El Potosí	281,910	0.78	0.79	7.23
17. Seguros SURA	274,539	0.45	0.77	78.96
18. Primero Seguros	253,190	0.51	0.71	46.93
19. AIG Seguros	131,923	0.39	0.37	-0.64
20. La Latinoamericana	128,587	0.32	0.36	20.50
21. Seguros Azteca Daños	118,930	0.49	0.33	-28.30
22. Ve Por Más	38,801	0.13	0.11	-10.30
23. Allianz México	29,318	0.05	0.08	68.60
24. SPT	14,684	0.00	0.04	0.00
25. Crabi	12,968	0.05	0.04	-27.22
26. Tokio Marine	10,847	0.03	0.03	-6.91
27. Patrimonial Inbursa	7,039	0.01	0.02	72.21
28. Assurant Daños	6,438	0.01	0.02	103.91
29. Zurich Santander	672	0.00	0.00	35.04
30. Sompo Japan	190	(0.00)	0.00	-10,319.79
32. Citibanamex Seguros	(12)	(0.00)	(0.00)	-97.76
TOTAL	35,681,508	100.00	100.00	5.74

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	8,573,738	44.35	43.69	10.86
02. Chubb Seguros México	1,968,908	9.27	10.03	21.76
03. G.N.P.	1,632,563	9.59	8.32	-2.32
04. AXA Seguros	1,544,579	8.25	7.87	7.37
05. HDI Seguros	1,348,210	5.50	6.87	40.70
06. Banorte	663,455	3.26	3.38	16.65
07. Inbursa	661,552	3.71	3.37	2.29
08. Atlas	622,726	3.14	3.17	13.89
09. ANA	543,443	2.65	2.77	17.60
10. BBVA Bancomer	523,906	2.50	2.67	20.15
11. General de Seguros	369,249	1.80	1.88	17.73
12. Afirme	286,891	1.54	1.46	6.71
13. El Potosí	247,640	1.24	1.26	14.52
14. Seguros SURA	232,777	1.04	1.19	28.80
15. Mapfre México	201,987	1.22	1.03	-4.80
16. Primero Seguros	98,681	0.50	0.50	13.61
17. AIG Seguros	45,162	0.06	0.23	336.45
18. La Latinoamericana	27,748	0.16	0.14	1.21
19. Ve Por Más	26,341	0.20	0.13	-25.56
20. Tokio Marine	2,375	0.02	0.01	-20.43
21. Zurich Daños	2,210	0.01	0.01	-10.68
22. Sompo Japan	181	0.00	0.00	0.00
23. Allianz México	0	0.00	0.00	0.00
TOTAL	19,624,323	100.00	100.00	12.55

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Chubb Seguros México	226,069	31.92	26.85	-4.38
02. Quálitas	175,876	17.57	20.89	35.11
03. HDI Seguros	123,308	12.28	14.65	35.60
04. G.N.P.	94,428	14.53	11.22	-12.24
05. ANA	58,954	6.02	7.00	32.16
06. AIG Seguros	48,288	4.76	5.74	37.05
07. Mapfre México	43,650	5.37	5.18	9.78
08. El Águila	23,489	2.67	2.79	18.81
09. AXA Seguros	19,755	2.02	2.35	31.88
10. El Potosí	10,517	1.19	1.25	19.39
11. General de Seguros	9,445	0.67	1.12	88.96
12. Zurich Daños	3,890	0.41	0.46	28.42
13. Atlas	1,975	0.38	0.23	-29.19
14. Inbursa	1,435	0.11	0.17	78.29
15. Seguros SURA	487	0.06	0.06	15.10
16. Primero Seguros	198	0.04	0.02	-26.37
17. Tokio Marine	97	0.01	0.01	53.05
TOTAL	841,863	100.00	100.00	13.66

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. G.N.P.	1,146,193	45.09	51.13	64.83
02. Cardif Seguros Generales	472,466	17.24	21.07	77.72
03. Quálitas	428,049	24.85	19.09	11.67
04. HDI Seguros	83,621	5.20	3.73	4.23
05. ANA	32,846	2.17	1.47	-1.93
06. Atlas	30,536	2.52	1.36	-21.44
07. Afirme	13,847	0.76	0.62	17.39
08. AIG Seguros	6,983	0.43	0.31	5.63
09. La Latinoamericana	6,569	0.33	0.29	30.96
10. Seguros SURA	6,346	0.27	0.28	54.36
11. Inbursa	4,699	0.37	0.21	-17.13
12. AXA Seguros	3,770	0.22	0.17	13.41
13. Zurich Daños	3,322	0.22	0.15	-3.56
14. Ve Por Más	1,791	0.20	0.08	-43.29
15. Virginia Surety	874	0.05	0.04	16.93
16. Tokio Marine	1	0.00	0.00	24.07
17. Chubb Seguros México	0	0.01	0.00	0.00
18. El Águila	0	0.00	0.00	0.00
19. General de Seguros	0	0.08	0.00	0.00
TOTAL	2,241,913	100.00	100.00	45.36

Compañías	Primas Directas Emision 2022	% Crecimiento real (2022)	Resultado Neto (2022)	% Indice Combinado		
				2019	2021	2022
01. Quálitas	17,602,153	2.82	1,510,091	88	88	94
02. G.N.P.	7,708,363	15.86	384,886	95	95	96
03. Chubb Seguros México	6,623,222	16.17	-85,243	95	99	107
04. AXA Seguros	4,782,166	7.16	312,334	86	88	98
05. HDI Seguros	3,630,937	8.33	400,243	98	98	97
Grandes	40,346,841	8.20	2,522,311	91	91	96
06. BBVA Bancomer	2,934,204	7.99	130,878	86	80	98
07. Banorte	2,467,306	4.86	571,095	81	62	83
08. Inbursa	1,901,630	6.90	171,255	88	82	93
09. Atlas	1,633,167	3.75	223,300	87	77	83
10. Mapfre México	1,491,599	9.37	10,377	96	87	104
11. ANA	1,479,000	13.41	48,585	91	87	98
12. Zurich Daños	1,323,678	33.23	-353,128	95	106	137
13. Afirme	1,278,347	2.19	-136,660	90	88	116
14. General de Seguros	661,082	20.05	-327,563	117	109	127
15. El Potosí	540,068	10.68	50,764	88	89	94
Medianas	15,710,080	9.29	388,903	89	82	99
16. Seguros SURA	514,150	51.81	-27,432	87	90	100
17. Cardif Seguros Generales	472,466	77.72	-12,352	86	107	80
18. Primero Seguros	352,069	35.70	-8,315	103	135	104
19. El Águila	327,206	6.86	-9,137	96	100	107
20. AIG Seguros	232,356	25.62	-17,331	112	98	119
21. La Latinoamericana	162,904	17.08	-20,175	90	158	149
22. Seguros Azteca Daños	118,930	-28.30	112,444	47	65	35
23. Ve Por Más	66,933	-18.18	18,491	107	75	84
24. Allianz México	29,318	68.60	-10,295	77	122	181
25. SPT	14,684	0.00	-2,761	0	null	126
26. Tokio Marine	13,320	-9.39	-1,551	98	59	109
27. Crabi	12,968	-27.22	-10,268	66,070	1,020	563
28. Patrimonial Inbursa	7,039	72.21	5,131	126	122	30
29. Assurant Daños	6,438	103.91	565	21	41	53
30. Virginia Surety	874	16.93	197	-166	82	63
31. Zurich Santander	672	35.04	-1,557	10	-86	394
32. Sompo Japan	371	-20,039.86	34	36	-5,473	2,007
34. Citibanamex Seguros	(12)	-97.76	15,352	null	null	null
Resto	2,332,686	-95.28	31,041	88	105	100
TOTAL	58,389,607	4.98	2,942,255	90	89	97