

TOTAL

Cifras en Miles

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. G.N.P.	88,896,231	12.45	13.33	12.68
02. Metlife México	69,679,916	9.85	10.45	11.59
03. BBVA Bancomer	54,574,701	7.37	8.18	16.90
04. AXA Seguros	47,014,414	7.05	7.05	5.22
05. Quálitas	38,613,311	5.52	5.79	10.37
06. Monterrey New York Life	37,521,625	5.45	5.63	8.66
07. Banorte	28,914,192	4.39	4.34	4.06
08. Inbursa	23,044,846	3.27	3.46	11.24
09. Mapfre México	21,167,003	4.89	3.17	-31.66
10. Chubb Seguros México	20,933,874	2.94	3.14	12.28
11. Allianz México	18,949,474	2.61	2.84	14.42
12. Pensiones Banorte	18,733,422	3.57	2.81	-17.29
13. Atlas	17,397,320	2.53	2.61	8.51
14. Citibanamex Seguros	17,073,983	3.84	2.56	-29.75
15. Zurich Santander	14,538,031	2.33	2.18	-1.39
16. GMX Seguros	12,685,626	1.71	1.90	17.02
17. Pensiones BBVA Bancomer	11,908,764	1.55	1.79	21.24
18. ProFuturo G.N.P.	9,964,700	2.35	1.49	-33.16
19. HDI Seguros	9,660,592	1.37	1.45	11.29
20. Afirme	7,592,685	1.61	1.14	-25.56
21. Seguros SURA	6,914,357	0.93	1.04	17.19
22. Agroasemex	6,906,764	0.00	1.04	
23. HSBC Seguros	6,620,174	1.02	0.99	2.35
24. AIG Seguros	6,307,111	0.83	0.95	19.24
25. Zurich Aseguradora Mexicana	5,416,891	0.04	0.81	2,002.86
26. BUPA México	4,031,131	0.57	0.60	12.16
27. Seguros Azteca	3,916,508	0.79	0.59	-21.40
28. Seguros Argos	3,759,735	0.48	0.56	22.58
29. Hir Seguros	3,705,982	0.31	0.56	90.06
30. FM Global	3,524,080	0.50	0.53	11.71
31. ANA	3,108,861	0.45	0.47	9.23
32. Ve Por Más	3,075,303	0.50	0.46	-2.03
33. Seguros Azteca Daños	3,041,487	0.29	0.46	64.91
34. Cardif Vida	2,952,222	0.45	0.44	4.34
35. Plan Seguro	2,935,557	0.41	0.44	13.07
36. General de Seguros	2,674,276	0.40	0.40	6.29
37. Patrimonial Vida	2,638,295	0.23	0.40	81.34
38. El Potosí	2,162,008	0.31	0.32	11.56
39. Cardif Seguros Generales	2,044,435	0.25	0.31	31.00
40. Insignia Life	1,967,653	0.31	0.30	-0.00
41. Prudential	1,613,118	0.19	0.24	37.06
42. El Águila	1,427,020	0.20	0.21	14.10
43. Tokio Marine	1,393,936	0.22	0.21	1.42
44. La Latinoamericana	1,344,599	0.21	0.20	1.70
45. HDI Global Seguros	1,126,819	0.16	0.17	8.00
46. Assurant Vida	1,073,592	0.16	0.16	4.78
47. General de Salud	1,053,737	0.08	0.16	105.05
48. Primero Seguros	988,247	0.12	0.15	31.28
49. BBVA Bancomer Salud	972,061	0.19	0.15	-18.39

TOTAL

Cifras en Miles

Compañías	Primas Directas Emisión 2022	% Participación Mercado		% Crecimiento real
		2021	2022	
50. Pan-American México	953,705	0.12	0.14	23.94
51. Atradius	808,719	0.10	0.12	30.05
52. Sompo Japan	700,245	0.10	0.10	15.58
53. Solunion Crédito	675,000	0.09	0.10	25.22
54. Swiss Re Corporate Solutions	672,719	0.05	0.10	111.88
55. Berkley Seguros	636,057	0.07	0.10	36.79
56. PREVEM Seguros	580,811	0.08	0.09	17.13
57. Patrimonial Inbursa	575,426	0.10	0.09	-9.13
58. AXA Salud	573,797	0.03	0.09	250.37
59. Dentegra	506,070	0.07	0.08	12.48
60. Skandia Life	447,145	0.07	0.07	4.73
61. Coface	385,584	0.05	0.06	16.70
62. SHF Cred Vivienda	378,647	0.07	0.06	-9.74
63. MediAccess	287,353	0.04	0.04	29.28
64. Patrimonial Daños	284,973	0.03	0.04	64.90
65. Assurant Daños	195,056	0.03	0.03	10.97
66. Centauro	183,069	0.03	0.03	13.10
67. Tláloc Seguros	114,710	0.02	0.02	-6.50
68. Virginia Surety	108,805	0.01	0.02	52.79
69. Odontoprev	81,304	0.01	0.01	5.60
70. Genworth Seg. de Crédito	70,364	0.01	0.01	6.75
71. Crabi	36,639	0.01	0.01	-9.63
72. SPT	31,149	0.00	0.00	
73. Metlife Más	30,174	0.00	0.00	-2.96
74. Citibanamex Pensiones	21,149	0.00	0.00	74.76
75. Metlife Pensiones	20,461	0.00	0.00	27.92
76. SIS NOVA	18,507	0.15	0.00	-98.03
77. Pensiones Inbursa	1,325	0.00	0.00	148.49
78. Aserta Seguros de Vida	596	0.03	0.00	-99.65
79. Zurich Daños	0	1.13	0.00	
80. Principal México	0	0.00	0.00	
81. Zurich Vida	0	0.29	0.00	
TOTAL	666,940,232	100.00	100.00	5.26

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	38,613,311	15.78	16.38	10.37
02. G.N.P.	21,444,761	8.53	9.10	13.43
03. AXA Seguros	18,561,889	8.18	7.87	2.37
04. Chubb Seguros México	18,320,179	7.31	7.77	13.10
05. GMX Seguros	12,685,626	4.89	5.38	17.02
06. Inbursa	12,451,243	5.12	5.28	9.77
07. Mapfre México	11,817,944	9.79	5.01	-45.54
08. BBVA Bancomer	10,853,780	3.97	4.60	23.26
09. HDI Seguros	9,607,369	3.90	4.08	11.21
10. Atlas	9,416,897	4.21	3.99	0.84
11. Banorte	9,286,969	4.02	3.94	4.19
12. Agroasemex	6,848,172	0.00	2.90	
13. AIG Seguros	6,055,210	2.30	2.57	18.87
14. Allianz México	5,880,000	2.28	2.49	16.12
15. Afirme	5,420,454	3.30	2.30	-25.93
16. Seguros SURA	4,160,712	1.65	1.76	13.49
17. Zurich Aseguradora Mexicana	4,000,232	0.00	1.70	185,641.49
18. FM Global	3,524,080	1.42	1.49	11.71
19. Zurich Santander	3,441,975	1.33	1.46	16.85
20. ANA	3,108,861	1.28	1.32	9.23
21. Seguros Azteca Daños	3,041,487	0.83	1.29	64.91
22. Cardif Seguros Generales	2,044,435	0.70	0.87	31.00
23. General de Seguros	2,023,752	0.80	0.86	14.38
24. El Potosí	1,804,668	0.75	0.77	8.96
25. El Águila	1,427,020	0.56	0.61	14.10
26. Tokio Marine	1,316,254	0.59	0.56	0.46
27. HDI Global Seguros	1,126,819	0.47	0.48	8.00
28. Primero Seguros	988,247	0.34	0.42	31.28
29. Atradius	808,719	0.28	0.34	30.05
30. Sompo Japan	700,245	0.27	0.30	15.58
31. Solunion Crédito	675,000	0.24	0.29	25.22
32. Swiss Re Corporate Solutions	672,719	0.14	0.29	111.88
33. Berkley Seguros	636,057	0.21	0.27	36.79
34. Ve Por Más	585,688	0.31	0.25	-14.94
35. La Latinoamericana	491,659	0.23	0.21	-3.51
36. Coface	385,584	0.15	0.16	16.70
37. SHF Cred Vivienda	378,647	0.19	0.16	-9.74
38. Patrimonial Daños	284,973	0.08	0.12	64.90
39. Assurant Daños	195,056	0.08	0.08	10.97
40. Patrimonial Inbursa	156,847	0.07	0.07	3.39
41. Citibanamex Seguros	137,230	0.07	0.06	-11.79
42. Tláloc Seguros	114,710	0.06	0.05	-6.50
43. Virginia Surety	108,805	0.03	0.05	52.79
44. Genworth Seg. de Crédito	70,364	0.03	0.03	6.75
45. Crabi	36,639	0.02	0.02	-9.63
46. SPT	31,149	0.00	0.01	
47. HSBC Seguros	0	0.00	0.00	
48. Zurich Daños	0	3.24	0.00	
TOTAL	235,742,439	100.00	100.00	6.32

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	38,609,573	32.34	32.00	10.37
02. G.N.P.	16,217,560	12.49	13.44	20.05
03. Chubb Seguros México	12,177,737	9.68	10.09	16.25
04. AXA Seguros	9,767,842	8.52	8.09	5.97
05. HDI Seguros	7,596,063	6.25	6.29	12.34
06. BBVA Bancomer	6,413,296	4.93	5.31	20.32
07. Banorte	5,099,589	4.35	4.23	8.44
08. Inbursa	4,097,356	3.46	3.40	9.59
09. Atlas	3,322,655	2.79	2.75	10.27
10. ANA	3,108,861	2.63	2.58	9.23
11. Mapfre México	2,908,646	2.61	2.41	3.07
12. Afirme	2,370,670	2.20	1.96	-0.23
13. Zurich Aseguradora Mexicana	1,564,521	0.00	1.30	
14. General de Seguros	1,283,022	1.06	1.06	11.41
15. El Potosí	1,125,999	0.94	0.93	11.28
16. Cardif Seguros Generales	1,000,216	0.54	0.83	72.27
17. Seguros SURA	926,946	0.71	0.77	20.57
18. El Águila	708,988	0.59	0.59	11.70
19. Primero Seguros	702,405	0.47	0.58	36.88
20. AIG Seguros	462,169	0.39	0.38	8.24
21. La Latinoamericana	296,655	0.29	0.25	-4.61
22. Patrimonial Daños	284,973	0.16	0.24	64.90
23. Seguros Azteca Daños	251,379	0.33	0.21	-28.82
24. Ve Por Más	149,466	0.14	0.12	-3.98
25. Allianz México	94,929	0.08	0.08	12.76
26. Crabi	36,639	0.04	0.03	-9.63
27. SPT	31,149	0.00	0.03	
28. Patrimonial Inbursa	20,842	0.01	0.02	205.47
29. Tokio Marine	19,758	0.02	0.02	3.58
30. Assurant Daños	16,823	0.01	0.01	98.58
31. Virginia Surety	1,372	0.00	0.00	5.91
32. Zurich Santander	1,343	0.00	0.00	13.83
33. Sompo Japan	359	(0.00)	0.00	-5,595.00
34. Zurich Daños	0	1.99	0.00	
35. Citibanamex Seguros	(16)	(0.00)	(0.00)	-97.44
TOTAL	120,669,785	100.00	100.00	11.56

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	19,043,386	26.24	25.67	6.13
02. G.N.P.	10,791,462	13.07	14.55	20.78
03. Chubb Seguros México	8,208,192	10.28	11.06	16.82
04. AXA Seguros	6,552,489	9.09	8.83	5.44
05. BBVA Bancomer	5,222,950	6.50	7.04	17.58
06. HDI Seguros	4,505,418	6.46	6.07	1.94
07. Banorte	3,778,732	5.21	5.09	5.97
08. Inbursa	2,724,586	3.64	3.67	9.45
09. Mapfre México	2,304,812	3.40	3.11	-0.88
10. Atlas	2,044,788	2.75	2.76	8.73
11. Afirme	1,802,591	2.65	2.43	-0.55
12. ANA	1,748,125	2.42	2.36	5.76
13. Zurich Aseguradora Mexicana	1,550,212	0.00	2.09	
14. El Águila	648,843	0.86	0.87	10.53
15. El Potosí	619,780	0.83	0.84	8.75
16. General de Seguros	551,932	0.70	0.74	15.63
17. Seguros SURA	522,301	0.65	0.70	17.38
18. Primero Seguros	493,272	0.50	0.66	44.80
19. AIG Seguros	277,542	0.40	0.37	0.61
20. Seguros Azteca Daños	251,379	0.52	0.34	-28.82
21. La Latinoamericana	236,683	0.36	0.32	-2.51
22. Allianz México	94,929	0.12	0.13	12.76
23. Ve Por Más	93,487	0.14	0.13	0.46
24. Crabi	36,639	0.06	0.05	-9.63
25. SPT	31,149	0.00	0.04	
26. Patrimonial Inbursa	20,842	0.01	0.03	205.47
27. Assurant Daños	16,823	0.01	0.02	98.58
28. Tokio Marine	16,228	0.02	0.02	5.55
29. Zurich Santander	1,343	0.00	0.00	13.83
30. Sompo Japan	196	0.00	0.00	7,222.52
31. Patrimonial Daños	0	0.00	0.00	
32. Zurich Daños	0	3.11	0.00	
33. Citibanamex Seguros	(16)	(0.00)	(0.00)	-97.44
TOTAL	74,191,097	100.00	100.00	8.50

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Quálitas	18,310,088	45.48	45.03	14.29
02. G.N.P.	3,717,588	9.31	9.14	13.42
03. Chubb Seguros México	3,534,301	8.49	8.69	18.19
04. AXA Seguros	3,165,071	8.41	7.78	6.85
05. HDI Seguros	2,677,449	5.67	6.58	33.95
06. Inbursa	1,359,694	3.51	3.34	10.07
07. Banorte	1,320,857	3.23	3.25	16.18
08. Atlas	1,214,210	3.01	2.99	14.37
09. BBVA Bancomer	1,190,346	2.52	2.93	33.98
10. ANA	1,162,918	2.85	2.86	15.81
11. General de Seguros	713,667	1.87	1.76	8.50
12. Afirme	541,185	1.53	1.33	0.71
13. Mapfre México	500,482	1.12	1.23	27.32
14. El Potosí	480,729	1.19	1.18	14.86
15. Seguros SURA	393,865	0.84	0.97	33.08
16. Primero Seguros	208,808	0.49	0.51	21.34
17. AIG Seguros	58,779	0.12	0.14	34.88
18. Ve Por Más	53,234	0.17	0.13	-8.89
19. La Latinoamericana	49,882	0.17	0.12	-17.67
20. Tokio Marine	3,518	0.01	0.01	-2.08
21. Patrimonial Daños	3,354	0.00	0.01	740.15
22. Zurich Aseguradora Mexicana	3,063	0.00	0.01	
23. Sompo Japan	163	(0.00)	0.00	-1,874.13
24. Zurich Daños	0	0.01	0.00	
25. Allianz México	0	0.00	0.00	
TOTAL	40,663,251	100.00	100.00	15.45

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. Chubb Seguros México	435,306	28.00	24.29	-4.98
02. Quálitas	362,583	17.90	20.23	23.80
03. HDI Seguros	265,689	13.08	14.83	24.19
04. G.N.P.	212,918	13.00	11.88	0.09
05. ANA	138,152	7.65	7.71	10.44
06. AIG Seguros	112,569	5.68	6.28	21.19
07. Mapfre México	103,352	6.33	5.77	-0.29
08. El Águila	60,145	2.92	3.36	26.09
09. AXA Seguros	43,402	2.09	2.42	26.71
10. El Potosí	25,489	1.43	1.42	8.71
11. General de Seguros	17,423	0.69	0.97	54.46
12. Zurich Aseguradora Mexicana	6,014	0.00	0.34	
13. Inbursa	4,260	0.19	0.24	33.56
14. Atlas	3,471	0.37	0.19	-42.45
15. Seguros SURA	969	0.07	0.05	-14.43
16. Primero Seguros	325	0.02	0.02	-19.92
17. Tokio Marine	11	0.01	0.00	-89.54
18. Zurich Daños	0	0.57	0.00	
19. Banorte	0	0.00	0.00	
TOTAL	1,792,079	100.00	100.00	9.53

Compañías	Primas Directas Emision 2022	% Participacion Mercado		% Crecimiento real
		2021	2022	
01. G.N.P.	1,495,593	36.98	37.17	37.92
02. Cardif Seguros Generales	1,000,216	19.80	24.86	72.27
03. Quálitas	893,517	24.70	22.21	23.40
04. Patrimonial Daños	281,619	5.88	7.00	63.34
05. HDI Seguros	147,507	4.40	3.67	14.31
06. Atlas	60,186	2.22	1.50	-7.33
07. ANA	59,666	2.18	1.48	-6.84
08. Afirme	26,893	0.89	0.67	2.64
09. AIG Seguros	13,278	0.50	0.33	-9.39
10. La Latinoamericana	10,090	0.26	0.25	32.50
11. Seguros SURA	9,811	0.91	0.24	-63.34
12. Inbursa	8,817	0.37	0.22	-19.29
13. AXA Seguros	6,879	0.22	0.17	5.60
14. Zurich Aseguradora Mexicana	5,232	0.00	0.13	
15. Ve Por Más	2,745	0.14	0.07	-34.19
16. Virginia Surety	1,372	0.04	0.03	5.91
17. Tokio Marine	1	0.00	0.00	24.07
18. Zurich Daños	0	0.31	0.00	
19. General de Seguros	0	0.18	0.00	
20. El Águila	0	0.00	0.00	
21. Chubb Seguros México	(63)	0.00	(0.00)	-200.00
TOTAL	4,023,359	100.00	100.00	37.22

Compañías	Primas Directas Emision 2022	% Crecimiento real (2022)	Resultado Neto (2022)	% Indice Combinado		
				2019	2021	2022
01. Quálitas	38,609,573	10.37	2,948,908	86	90	94
02. G.N.P.	16,217,560	20.05	186,516	94	100	102
03. Chubb Seguros México	12,177,737	16.25	-310,048	102	97	116
04. AXA Seguros	9,767,842	5.97	-146,641	89	91	106
05. HDI Seguros	7,596,063	12.34	425,553	104	101	104
Grandes	84,368,775	12.57	3,104,287	91	94	100
06. BBVA Bancomer	6,413,296	20.32	-206,005	89	90	107
07. Banorte	5,099,589	8.44	962,322	81	63	90
08. Inbursa	4,097,356	9.59	218,664	91	90	95
09. Atlas	3,322,655	10.27	70,050	84	84	98
10. ANA	3,108,861	9.23	68,261	90	86	99
11. Mapfre México	2,908,646	3.07	17,634	98	95	105
12. Afirme	2,370,670	-0.23	-436,625	98	96	133
13. Zurich Aseguradora Mexicana	1,564,521	null	-470,724	null	null	149
14. General de Seguros	1,283,022	11.41	-501,124	119	112	134
15. El Potosí	1,125,999	11.28	-60,940	91	95	111
Medianas	31,294,616	15.94	-338,487	91	86	106
16. Cardif Seguros Generales	1,000,216	72.27	77,833	90	98	71
17. Seguros SURA	926,946	20.57	-108,971	84	90	110
18. El Águila	708,988	11.70	-17,735	98	102	107
19. Primero Seguros	702,405	36.88	-4,054	107	123	102
20. AIG Seguros	462,169	8.24	-111,816	128	109	131
21. La Latinoamericana	296,655	-4.61	-40,563	126	146	148
22. Patrimonial Daños	284,973	64.90	63,360	89	86	74
23. Seguros Azteca Daños	251,379	-28.82	233,678	40	58	28
24. Ve Por Más	149,466	-3.98	12,138	107	72	100
25. Allianz México	94,929	12.76	-10,341	74	93	135
26. Crabi	36,639	-9.63	-23,997	14,740	874	390
27. SPT	31,149	null	-11,697	null	null	141
28. Patrimonial Inbursa	20,842	205.47	16,448	227	178	33
29. Tokio Marine	19,758	3.58	-1,728	90	75	110
30. Assurant Daños	16,823	98.58	2,120	9	-10	30
31. Virginia Surety	1,372	5.91	655	-65	1	52
32. Zurich Santander	1,343	13.83	-825	27	17	239
33. Sompo Japan	359	-5,595.00	-669	73	-2,509	287
34. Zurich Daños	0	-100.00	-324,669	103	103	null
35. Citibanamex Seguros	(16)	-97.44	37,845	null	null	null
Resto	5,006,394	22.77	-212,991	94	102	112
TOTAL	120,669,785	11.56	2,642,861	91	92	102