

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. G.N.P.	26,676,629	11.49	12.18	21.42
02. Metlife México	26,097,032	12.58	11.91	8.48
03. BBVA Bancomer	17,603,853	7.68	8.03	19.82
04. AXA Seguros	15,398,993	7.30	7.03	10.26
05. Banorte	11,640,133	7.08	5.31	-13.98
06. Quálitas	11,419,162	4.64	5.21	28.75
07. Monterrey New York Life	10,223,428	4.98	4.67	7.43
08. Citibanamex Seguros	8,056,027	2.79	3.68	51.24
09. Agroasemex	7,438,743		3.40	
10. Inbursa	6,926,532	3.00	3.16	20.69
11. Chubb Seguros México	6,735,524	3.31	3.07	6.42
12. Mapfre México	6,434,437	3.82	2.94	-11.97
13. Atlas	5,493,499	2.58	2.51	11.37
14. Allianz México	5,252,582	2.33	2.40	17.94
15. GMX Seguros	4,704,042	2.83	2.15	-12.97
16. Pensiones Banorte	4,253,756	2.59	1.94	-13.99
17. Zurich Santander	3,574,792	1.65	1.63	13.16
18. AIG Seguros	3,306,000	0.94	1.51	83.14
19. Zurich Aseguradora Mexicana	3,031,903	0.04	1.38	3,753.85
20. Seguros SURA	3,009,079	0.92	1.37	70.80
21. HDI Seguros	2,965,779	1.20	1.35	29.52
22. Pensiones BBVA Bancomer	2,683,241	2.06	1.22	-31.84
23. ProFuturo G.N.P.	2,615,977	1.17	1.19	16.46
24. Afirme	2,232,144	0.99	1.02	18.15
25. Seguros Azteca	1,962,137	0.85	0.90	20.62
26. Hir Seguros	1,797,983	0.75	0.82	25.69
27. HSBC Seguros	1,622,419	0.77	0.74	9.85
28. Seguros Azteca Daños	1,251,068	0.90	0.57	-27.20
29. HDI Global Seguros	1,017,303	0.25	0.46	116.48
30. Cardif Vida	972,638	0.44	0.44	16.17
31. BUPA México	874,777	0.43	0.40	5.88
32. ANA	822,202	0.38	0.38	13.70
33. Ve Por Más	764,565	0.35	0.35	12.74
34. Seguros Argos	758,060	0.62	0.35	-35.59
35. Plan Seguro	702,706	0.44	0.32	-16.54
36. FM Global	685,543	0.30	0.31	19.64
37. El Potosí	663,569	0.29	0.30	20.96
38. General de Seguros	660,744	0.33	0.30	3.48
39. AXA Salud	487,258	0.26	0.22	-0.24
40. Assurant Vida	448,722	0.04	0.20	519.34
41. Prudential	433,447	0.18	0.20	24.72
42. Cardif Seguros Generales	431,727	0.15	0.20	49.93
43. Insignia Life	421,128	0.21	0.19	4.06
44. El Águila	401,246	0.17	0.18	22.78
45. La Latinoamericana	378,274	0.20	0.17	-2.23
46. Patrimonial Inbursa	365,783	0.21	0.17	-8.44
47. Tokio Marine	328,979	0.35	0.15	-51.30
48. Patrimonial Vida	318,430	0.74	0.15	-77.37
49. Pan-American México	309,111	0.08	0.14	114.71

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
50. Dentegra	291,522	0.06	0.13	152.84
51. Primero Seguros	285,124	0.15	0.13	0.57
52. General de Salud	240,008	0.07	0.11	86.36
53. PREVEM Seguros	216,996	0.07	0.10	71.08
54. Berkley Seguros	192,876	0.07	0.09	38.84
55. Atradius	191,704	0.10	0.09	1.82
56. Solunion Crédito	173,836	0.07	0.08	25.85
57. Swiss Re Corporate Solutions	131,577	0.05	0.06	49.32
58. SHF Cred Vivienda	128,657	0.05	0.06	30.37
59. Skandia Life	105,289	0.08	0.05	-31.26
60. Coface	100,489	0.06	0.05	-11.54
61. Patrimonial Daños	72,047	0.03	0.03	38.31
62. Assurant Daños	65,408	0.03	0.03	5.41
63. MediAccess	51,745	0.02	0.02	42.79
64. Centauro	43,790	0.02	0.02	25.22
65. Odontoprev	38,117	0.01	0.02	230.99
66. Virginia Surety	35,688	0.01	0.02	62.47
67. Genworth Seg. de Crédito	25,310	0.01	0.01	46.20
68. Metlife Más	24,613	0.01	0.01	-0.28
69. Crabi	19,789	0.00	0.01	115.05
70. SPT	10,270	0.00	0.00	33.54
71. Citibanamex Pensiones	1,391	0.01	0.00	-87.64
72. Metlife Pensiones	1,096	0.01	0.00	-93.03
73. Pensiones Inbursa	91		0.00	
74. Zurich Daños	0	1.16		
75. Zurich Vida	0	0.24		
76. Principal México	0			
77. Aserta Seguros de Vida	0	0.00		
78. Quálitas Salud	(25)		(0.00)	
TOTAL	219,100,515	100.00	100.00	14.56

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. Quálitas	11,419,162	13.72	14.00	28.75
02. Agroasemex	7,435,069		9.12	
03. G.N.P.	6,754,583	8.64	8.28	20.95
04. Chubb Seguros México	5,949,261	8.48	7.30	8.51
05. AXA Seguros	5,468,171	7.86	6.71	7.62
06. GMX Seguros	4,704,042	8.36	5.77	-12.97
07. Inbursa	3,995,135	5.06	4.90	22.18
08. Banorte	3,687,239	5.03	4.52	13.41
09. Mapfre México	3,630,168	7.45	4.45	-24.59
10. BBVA Bancomer	3,484,056	4.07	4.27	32.28
11. AIG Seguros	3,237,161	2.68	3.97	86.95
12. HDI Seguros	2,954,942	3.54	3.62	29.30
13. Zurich Aseguradora Mexicana	2,731,007	0.00	3.35	227,792.75
14. Atlas	2,673,998	3.55	3.28	16.69
15. Seguros SURA	1,952,125	1.70	2.39	77.25
16. Allianz México	1,501,980	2.14	1.84	8.47
17. Afirme	1,495,210	1.98	1.83	16.89
18. Seguros Azteca Daños	1,251,068	2.66	1.53	-27.20
19. HDI Global Seguros	1,017,303	0.73	1.25	116.48
20. ANA	822,202	1.12	1.01	13.70
21. FM Global	685,543	0.89	0.84	19.64
22. Zurich Santander	613,437	0.96	0.75	-1.34
23. El Potosí	559,379	0.74	0.69	16.59
24. General de Seguros	536,376	0.75	0.66	10.43
25. Cardif Seguros Generales	431,727	0.45	0.53	49.93
26. El Águila	401,246	0.51	0.49	22.78
27. Tokio Marine	308,952	1.02	0.38	-53.12
28. Primero Seguros	285,124	0.44	0.35	0.57
29. Berkley Seguros	192,876	0.21	0.24	38.84
30. Atradius	191,704	0.29	0.24	1.82
31. Solunion Crédito	173,836	0.21	0.21	25.85
32. Ve Por Más	148,337	0.18	0.18	26.63
33. La Latinoamericana	137,726	0.19	0.17	9.61
34. Swiss Re Corporate Solutions	131,577	0.14	0.16	49.32
35. SHF Cred Vivienda	128,657	0.15	0.16	30.37
36. Patrimonial Inbursa	103,027	0.19	0.13	-15.37
37. Coface	100,489	0.18	0.12	-11.54
38. Patrimonial Daños	72,047	0.08	0.09	38.31
39. Assurant Daños	65,408	0.10	0.08	5.41
40. Virginia Surety	35,688	0.03	0.04	62.47
41. Genworth Seg. de Crédito	25,310	0.03	0.03	46.20
42. Crabi	19,789	0.01	0.02	115.05
43. Citibanamex Seguros	14,490	0.05	0.02	-55.23
44. SPT	10,270	0.01	0.01	33.54
45. HSBC Seguros	0			
46. Zurich Daños	0	3.42		
TOTAL	81,536,898	100.00	100.00	26.14

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. Quálitas	11,418,019	29.02	30.13	28.75
02. G.N.P.	5,685,273	13.62	15.00	36.57
03. Chubb Seguros México	3,727,849	11.69	9.84	4.36
04. AXA Seguros	3,164,766	8.89	8.35	16.45
05. HDI Seguros	2,467,256	5.93	6.51	36.14
06. BBVA Bancomer	2,026,551	4.88	5.35	35.95
07. Banorte	1,681,508	4.30	4.44	27.88
08. Inbursa	1,275,075	3.40	3.36	22.81
09. Atlas	1,027,556	3.01	2.71	11.64
10. Zurich Aseguradora Mexicana	833,687		2.20	
11. ANA	822,202	2.37	2.17	13.70
12. Mapfre México	811,609	2.43	2.14	9.36
13. Afirme	605,741	2.27	1.60	-12.78
14. Seguros SURA	458,951	0.67	1.21	125.27
15. General de Seguros	383,430	1.13	1.01	11.19
16. Cardif Seguros Generales	307,606	0.68	0.81	47.34
17. El Potosí	293,736	0.97	0.78	-0.87
18. El Águila	212,754	0.54	0.56	28.04
19. Primero Seguros	186,154	0.68	0.49	-10.85
20. AIG Seguros	111,478	0.30	0.29	21.30
21. La Latinoamericana	97,369	0.28	0.26	15.35
22. Seguros Azteca Daños	76,012	0.22	0.20	14.85
23. Patrimonial Daños	72,047	0.17	0.19	38.31
24. Ve Por Más	58,132	0.13	0.15	47.90
25. Allianz México	29,844	0.09	0.08	13.88
26. Crabi	19,789	0.03	0.05	115.05
27. Tokio Marine	10,352	0.03	0.03	22.89
28. SPT	10,270	0.03	0.03	33.54
29. Patrimonial Inbursa	8,721	0.01	0.02	302.77
30. Assurant Daños	8,672	0.01	0.02	146.19
31. Virginia Surety	539	0.00	0.00	-4.79
32. Zurich Santander	288	0.00	0.00	-18.76
33. Zurich Daños	0	2.22		
34. Citibanamex Seguros	(4)	(0.00)	(0.00)	-43.96
TOTAL	37,893,231	100.00	100.00	24.01

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. Quálitas	5,743,981	22.87	25.27	35.63
02. G.N.P.	3,140,571	12.36	13.82	37.27
03. Chubb Seguros México	2,439,938	13.20	10.73	-0.15
04. AXA Seguros	2,100,687	10.15	9.24	11.80
05. BBVA Bancomer	1,604,962	6.68	7.06	29.74
06. HDI Seguros	1,463,003	5.45	6.44	45.06
07. Banorte	1,228,192	5.30	5.40	25.22
08. Zurich Aseguradora Mexicana	827,803		3.64	
09. Inbursa	814,327	3.54	3.58	24.39
10. Mapfre México	641,527	3.35	2.82	3.58
11. Atlas	609,850	3.03	2.68	8.86
12. ANA	435,821	2.23	1.92	5.55
13. Afirme	370,780	2.89	1.63	-30.66
14. Seguros SURA	313,075	0.60	1.38	180.02
15. El Águila	202,863	0.85	0.89	29.33
16. General de Seguros	158,751	0.81	0.70	6.10
17. El Potosí	158,608	0.86	0.70	-0.35
18. Primero Seguros	123,140	0.81	0.54	-17.53
19. AIG Seguros	90,301	0.24	0.40	101.66
20. Seguros Azteca Daños	76,012	0.36	0.33	14.85
21. La Latinoamericana	68,243	0.39	0.30	-5.76
22. Ve Por Más	33,484	0.11	0.15	57.45
23. Allianz México	29,844	0.14	0.13	13.88
24. Crabi	19,789	0.05	0.09	115.05
25. SPT	10,270	0.04	0.05	33.54
26. Patrimonial Inbursa	8,721	0.01	0.04	302.77
27. Assurant Daños	8,672	0.02	0.04	146.19
28. Tokio Marine	8,221	0.03	0.04	33.43
29. Zurich Santander	288	0.00	0.00	-18.76
30. Zurich Daños	0	3.64		
31. Patrimonial Daños	0			
32. Citibanamex Seguros	(4)	(0.00)	(0.00)	-43.96
TOTAL	22,731,719	100.00	100.00	22.78

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. Quálitas	5,298,470	43.05	41.30	22.66
02. G.N.P.	1,517,773	8.55	11.83	76.88
03. Chubb Seguros México	1,062,593	9.87	8.28	7.30
04. AXA Seguros	1,050,114	8.24	8.19	27.00
05. HDI Seguros	876,260	6.97	6.83	25.30
06. Inbursa	457,166	3.79	3.56	20.29
07. Banorte	453,316	3.33	3.53	35.67
08. BBVA Bancomer	421,588	2.53	3.29	66.28
09. Atlas	385,042	3.35	3.00	14.70
10. ANA	336,301	2.62	2.62	27.90
11. Afirme	225,045	1.53	1.75	46.73
12. General de Seguros	221,449	1.92	1.73	15.01
13. Mapfre México	145,175	0.99	1.13	45.79
14. El Potosí	129,183	1.33	1.01	-3.45
15. Seguros SURA	128,239	0.88	1.00	45.67
16. Primero Seguros	62,957	0.59	0.49	5.91
17. Ve Por Más	22,877	0.17	0.18	36.67
18. La Latinoamericana	19,777	0.11	0.15	87.51
19. AIG Seguros	7,330	0.11	0.06	-36.03
20. Patrimonial Daños	3,902	0.03	0.03	13.98
21. Tokio Marine	2,131	0.02	0.02	-2.07
22. Zurich Aseguradora Mexicana	1,722		0.01	
23. Zurich Daños	0	0.01		
24. Allianz México	0			
TOTAL	12,828,410	100.00	100.00	27.87

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. Chubb Seguros México	225,255	30.01	42.49	62.98
02. Quálitas	105,456	22.23	19.89	3.00
03. HDI Seguros	61,505	13.18	11.60	1.35
04. ANA	35,056	6.60	6.61	15.24
05. G.N.P.	33,284	9.22	6.28	-21.61
06. Mapfre México	24,907	5.03	4.70	7.44
07. AXA Seguros	12,035	2.12	2.27	23.42
08. AIG Seguros	10,395	7.42	1.96	-69.58
09. El Águila	9,891	2.02	1.87	6.32
10. El Potosí	5,945	0.73	1.12	77.97
11. General de Seguros	3,231	0.58	0.61	21.73
12. Zurich Aseguradora Mexicana	1,403		0.26	
13. Inbursa	752	0.15	0.14	11.71
14. Atlas	622	0.32	0.12	-57.33
15. Seguros SURA	392	0.06	0.07	50.35
16. Primero Seguros	56	0.01	0.01	-3.73
17. Zurich Daños	0	0.33		
18. Banorte	0			
19. Tokio Marine	0	0.02		
TOTAL	530,186	100.00	100.00	15.11

Companies	Premium written 2023	% Market Share		% Growth
		2022	2023	
01. G.N.P.	993,645	62.93	55.11	1.96
02. Cardif Seguros Generales	307,606	13.48	17.06	47.34
03. Quálitas	270,113	13.66	14.98	27.70
04. Patrimonial Daños	68,145	3.14	3.78	40.02
05. HDI Seguros	66,488	2.82	3.69	52.16
06. Atlas	32,041	1.49	1.78	39.24
07. Seguros SURA	17,245	0.23	0.96	374.50
08. ANA	15,024	1.09	0.83	-10.85
09. Afirme	9,916	0.42	0.55	54.23
10. La Latinoamericana	9,349	0.09	0.52	541.72
11. AIG Seguros	3,453	0.10	0.19	131.68
12. Inbursa	2,830	0.19	0.16	-1.29
13. Zurich Aseguradora Mexicana	2,759		0.15	
14. AXA Seguros	1,930	0.13	0.11	-7.64
15. Ve Por Más	1,772	0.08	0.10	36.46
16. Virginia Surety	539	0.04	0.03	-4.79
17. Chubb Seguros México	63		0.00	
18. Zurich Daños	0	0.12		
19. Tokio Marine	0	0.00		
20. El Águila	0			
21. General de Seguros	0			
TOTAL	1,802,916	100.00	100.00	16.42

Companies	Premium written (2023)	% Growth (2023)	Net Result (2023)	Combined Ratio		
				2019	2022	2023
01. Quálitas	11,418,019	28.75	747,199	87	93	95
02. G.N.P.	5,685,273	36.57	88,461	91	94	94
03. Chubb Seguros México	3,727,849	4.36	-334,413	91	111	127
04. AXA Seguros	3,164,766	16.45	200,253	79	90	93
05. HDI Seguros	2,467,256	36.14	151,397	95	94	102
Grandes	26,463,163	25.22	852,895	88	94	98
06. BBVA Bancomer	2,026,551	35.95	-528,478	84	96	107
07. Banorte	1,681,508	27.88	241,197	81	79	90
08. Inbursa	1,275,075	22.81	106,942	87	83	90
09. Atlas	1,027,556	11.64	20,396	84	78	95
10. Zurich Aseguradora Mexicana	833,687	null	-6,406	null	null	107
11. ANA	822,202	13.70	-47,539	90	90	110
12. Mapfre México	811,609	9.36	-34,055	99	102	106
13. Afirme	605,741	-12.78	-61,195	89	99	124
14. Seguros SURA	458,951	125.27	-61,896	87	103	111
15. General de Seguros	383,430	11.19	-11,739	111	130	115
Medianas	9,926,309	32.84	-382,773	87	91	102
16. Cardif Seguros Generales	307,606	47.34	42,233	100	81	63
17. El Potosí	293,736	-0.87	5,222	87	86	104
18. El Águila	212,754	28.04	-18,908	92	101	106
19. Primero Seguros	186,154	-10.85	-1,403	95	92	101
20. AIG Seguros	111,478	21.30	-39,253	97	127	132
21. La Latinoamericana	97,369	15.35	-1,961	83	144	110
22. Seguros Azteca Daños	76,012	14.85	52,473	75	16	38
23. Patrimonial Daños	72,047	38.31	33,438	90	64	66
24. Ve Por Más	58,132	47.90	166	99	89	101
25. Allianz México	29,844	13.88	-3,482	53	118	99
26. Crabi	19,789	115.05	-4,316	0	332	142
27. Tokio Marine	10,352	22.89	-2,050	70	107	124
28. SPT	10,270	33.54	-3,621	0	120	133
29. Patrimonial Inbursa	8,721	302.77	7,435	86	11	9
30. Assurant Daños	8,672	146.19	2,045	-20	54	(9)
31. Virginia Surety	539	-4.79	-61	-403	79	94
32. Zurich Santander	288	-18.76	-433	-6	-225	328
33. Zurich Daños	0	-100.00	8,747	88	101	null
34. Citibanamex Seguros	(4)	-43.96	9,233	null	null	null
Resto	1,503,760	-22.91	85,503	83	95	92
TOTAL	37,893,231	24.01	555,625	88	93	99